



## Jeffrey W. Bieszczak

PARTNER

### Cleveland

200 Public Square  
Suite 1400  
Cleveland, Ohio 44114-2327

t: 216.479.6135  
jwbieszczak@vorys.com

### Practice Areas

Bankruptcy, Restructuring and  
Distressed Situations

Finance

Workouts and Restructuring

### Education

Case Western Reserve University  
School of Law, J.D., *magna cum laude*, 2013, Order of the Coif

*Case Western Reserve Journal of International Law*, Executive Notes Editor

Miami University, B.A., *magna cum laude*, 2010

### Bar & Court Admissions

Ohio

U.S. District Court for the  
Northern District of Ohio

*Admitted to practice law only in the states listed above.*

Jeff is a partner in the Vorys Cleveland office and a member of the finance, energy and real estate group. Jeff's commercial finance practice focuses on representing administrative agents, lenders and borrowers in a diverse array of lending transactions, with an emphasis on fund finance and bilateral and syndicated middle-market, asset-based and leveraged loan transactions. Jeff's fund finance experience includes advising banks in structuring, negotiating and documenting a variety of fund-finance loan products, including subscription lines of credit, NAV loans, "umbrella" credit facilities, "fund of one" credit facilities and private-banking loans to high-net-worth investors.

Jeff's workout and restructuring practice focuses on out-of-court workouts and restructurings, chapter 11 reorganizations and other commercial bankruptcy and creditors' rights proceedings, with a particular emphasis on representing secured creditors in workouts and bankruptcy proceedings involving asset-based revolving lines of credit.

### Notable experience includes:

- Advised a national bank, as administrative agent, in the secured financing provided to a multinational metals company
- Advised a national bank in connection with the restructuring of senior secured and subordinated financing provided to a multinational American company
- Advised a regional lender in structuring and documenting umbrella lines of credit to numerous affiliated U.S. and Cayman Islands private equity funds with over \$60 million in lender commitments
- Advised a regional lender in structuring over a dozen subscription lines of credit with over \$150 million in aggregate commitments for private equity funds managed by a prominent national wealth management firm
- Advised a regional lender in connection with "fund of one" and "fund of three" hybrid fund finance line of credits involving complex ERISA and regulatory issues
- Advised Greif, Inc. in its \$2.475 billion credit facility and \$500 million Notes offering in connection with the financing of Greif's acquisition

## Industries

Financial Institutions

Private Equity

## Clerkships

The Honorable Arthur I. Harris,  
United States Bankruptcy Court  
for the Northern District of Ohio,  
2013-2015

of Caraustar Industries Inc., a Georgia-based box manufacturer, for a purchase price of \$1.8 billion

- Represented an administrative agent in connection with a 2020 Southern District of Texas chapter 11 case and accompanying 363 asset sale relating to a \$100 million asset-based line of credit
- Represented a chapter 11 liquidating trustee in connection with the prosecution of over 50 preference actions in the District of Delaware
- Represented a large multinational retailer in its 2017 chapter 11 reorganization in the District of Delaware

Prior to joining Vorys, Jeff was a law clerk for the Honorable Arthur I. Harris at the United States Bankruptcy Court for the Northern District of Ohio

Jeff received his J.D. *magna cum laude* from the Case Western Reserve University School of Law, where he was the executive notes editor for the Case Western Reserve Journal of International Law and a member of the Order of the Coif and the Order of Barristers. He received his B.A. *magna cum laude* from Miami University and is a member of Phi Beta Kappa.

## Events

Event, 9.20.2023

Fifth Annual Commercial Loan Workout Series: Hot Topics and Trends in Asset-Based Lending

Event, 10.19.2022

Vorys Fourth Annual Commercial Loan Workout Webinar Series: Loan Modification and Forbearance Agreements

9.9.2021

Vorys Third Annual Commercial Loan Workout Webinar Series

6.10.2020

Commercial Workout Webinar Series: Loan Modification and Forbearance Agreements

6.4.2019

A Banker's Guide to a Successful Commercial Loan Workout Webinar Series: Loan Modification and Forbearance Agreements

6.22.2016

2016 Consumer Financial Services Summit

2.25.2016

Vorys Consumer Financial Services Summit