

## Services

### Corporate and Business Organizations

#### Practice Contact

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#### Attorneys

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Bruce P. Paige

D. Scott Powell

M. Sean Purcell

Chadwick P. Reynolds

James E. Roberts, Jr.

Russell R. Rosler

Our services include:

- Mergers, acquisitions and other significant corporate transactions
- Securities offerings
- Securities law compliance
- Corporate governance, including fiduciary duties
- Business organizational matters, including entity selection and capital structure

Our approach is simple: deliver the highest quality corporate legal work and superior client service. We utilize a teamwork approach that draws upon the collective talents and experience of our attorneys and our considerable resources to provide tailored, skilled, cost-effective and timely legal representation. Through our model, we also focus on providing clients direct contact with experienced corporate partners throughout the life of a transaction.

### Recognition

- Vorys ranks as a “**Midsize Powerhouse**” in the practice of corporate law and securities law in the *BTI Consulting Group* survey of general counsel, in-house counsel, CEOs and CFOs of Fortune 1000 companies
- Vorys has been selected as a “**Go-To Law Firm**” for 12 consecutive years in *American Lawyer Media’s* survey of in-house counsel at the 500 largest U.S.-based companies
- The *Chambers USA Guide* ranks Vorys as a “**Leading Law Firm**” in corporate law
- *U.S. News and World Report/Best Lawyers* ranks Vorys as a “**Best Law Firm**” in corporate law nationally and as a top tier “**Best Law Firm**” for corporate law, corporate compliance and corporate governance in Columbus and for corporate law in Akron, Cincinnati and Cleveland
- Since 2000, Vorys has been recognized by *Corporate Board Member* magazine as the best corporate law firm in Columbus, Ohio

Kimberly J. Schaefer

Jeffery E. Smith

Michelle M. Smith

Anthony Spina

Mary E. Stanley

J. Bret Treier

Webb I. Vorys

Frederick P. Waite

Matt K. Walker

Nicole K. Walt

Anthony D. Weis

Elia O. Woyt

Kimberly R. Young

Gregory J. Zelasko

Scott J. Ziance

Sima E. Zoghbi

Frank C. Zonars

#### Areas Of Concentration

Business Organizational Matters,  
Including Entity Selection and  
Capital Structure

Corporate Governance

Mergers and Acquisitions

Securities Law Compliance

Securities Offerings

- 12 members of our corporate and business organizations practice group are included in the **Best Lawyers in America** list

## Representative Transactions

### Securities Offerings

#### DEBT OFFERINGS

- Air Transport Services Group, Inc. (ATSG) in connection with its private offering of \$400 million aggregate principal amount of 3.875% convertible senior notes due 2029
- The Scotts Miracle-Gro Company in connection with its Rule 144A/Regulation S offering of \$500 million aggregate principal amount of 4.000% senior notes due 2031
- M/I Homes, Inc. in connection with its Rule 144A/Regulation S offering of \$300 million aggregate principal amount of 3.950% senior notes due 2030
- Abercrombie & Fitch Co. in connection with its Rule 144A/Regulation S offering of \$350 million aggregate principal amount of 8.75% senior secured notes due 2025
- First Financial Bancorp. in connection with its public offering of \$150 million aggregate principal amount of 5.25% fixed-to-floating rate subordinated notes due 2030
- The Scotts Miracle-Gro Company in connection with its underwritten public offering of \$450 million aggregate principal amount of 4.500% senior notes due 2029
- Air Transport Services Group, Inc. in connection with its \$500 million aggregate principal amount of 4.750% senior unsecured notes due 2028
- M/I Homes, Inc. in connection with its Rule 144A/Regulation S offering of \$400 million aggregate principal amount of 4.950% senior notes due 2028
- Worthington Industries, Inc. and two of its European subsidiaries, Worthington Industries International S.à r.l and Worthington Cylinders GmbH, in connection with its €91.7 million private placement of senior notes and \$47.7 million shelf facility
- Park National Corporation in connection with its underwritten public offering of \$175 million aggregate principal amount of 4.50% Fixed-to-Floating Rate Subordinated Notes due 2025

- Air Transport Services Group, Inc. in connection with (i) its private offering of \$258.75 million aggregate principal amount of 1.125% convertible senior notes due 2024 and (ii) its entry into privately negotiated convertible bond hedge transactions and separate privately negotiated warrant transactions
- M/I Homes, Inc. in connection with its Rule 144A/Regulation S offering of \$250 million aggregate principal amount of 5.625% senior notes due 2025
- Worthington Industries, Inc. in connection with its underwritten public offering of \$200 million aggregate principal amount of its 4.300% Notes due 2032
- The Scotts Miracle-Gro Company in connection with its Rule 144A/Regulation S offering of \$250 million aggregate principal amount of 5.250% senior notes due 2026
- The Scotts Miracle-Gro Company in connection with its Rule 144A/Regulation S offering of \$400 million aggregate principal amount of 6.000% senior notes due 2023
- First Financial Bancorp. in connection with its underwritten public offering of \$120 million aggregate principal amount of 5.125% subordinated notes due 2025
- Worthington Industries, Inc. in connection with its underwritten public offering of \$250 million aggregate principal amount of 4.55% senior notes due 2026

### EQUITY OFFERINGS

- M/I Homes, Inc. in connection with its underwritten public offering of 2,461,000 common shares for net proceeds of \$54.9 million
- M/I Homes, Inc. in connection with its underwritten public offering of 2,530,000 common shares for net proceeds of \$42.2 million
- Park National Corporation in the registration and issuance of 792,937 common shares, together with \$87.8 million in cash, in the merger with Vision Bancshares, Inc. and the registration and issuance of 86,137 common shares, together with \$9.052 million in cash, in the merger involving the acquisition of Anderson Bank Company
- FirstMerit Corporation in connection with its underwritten public offering of 19,065,789 common shares for net proceeds (before expenses) of \$346.9 million
- Bravo Brio Restaurant Group, Inc. in connection with its underwritten initial public offering of 11,500,000 common shares sold by it and certain selling shareholders for net proceeds (before expenses) of approximately \$84.6 million and its underwritten secondary public offering of 4,577,122 common shares sold by certain selling shareholders for net proceeds (before expenses) of approximately \$70.5 million
- SB Financial Group, Inc. in connection with its underwritten registered public offering of \$15 million of Depositary Shares, each representing a 1/100th interest in a 6.50% Noncumulative Convertible Perpetual Preferred Share, Series A
- A. Schulman, Inc. in connection with the offering of shares of its common stock upon its acquisition of ICO, Inc.
- Park National Corporation in its “At-the-Market” equity offering, in which it sold approximately \$17.5 million of its common shares, and two separate “Registered Direct Offerings,” in which it sold common shares, Series A Common Share Warrants and Series B Common Share Warrants with aggregate gross sale proceeds of approximately \$30.8 million and \$5.0 million

- FirstMerit Corporation in various “At-The-Market” equity offerings, pursuant to which it, from time to time, offered and sold common shares having gross sales proceeds of up to \$250 million
- M/I Homes, Inc. in connection with its underwritten public offering of 4,000,000 Depository Shares each representing 1/1000th of a 9.75% Series A Preferred Share for net proceeds of \$96.9 million

## Mergers and Acquisitions

- Worthington Industries, Inc. and Worthington Specialty Processing, a consolidated joint venture of which a subsidiary of Worthington Industries owns a controlling interest, in the sale by WSP of its remaining steel processing facility, located in Jackson, Michigan, and certain associated assets, to an affiliate of Marubeni-Itochu Steel America Inc. for net cash proceeds of approximately \$21.3 million
- Worthington Industries, Inc. in multiple transactions by its business segments and joint ventures, including the recent acquisitions by its Consumer Products business segment of Level5® Tools, LLC and of General Tools & Instruments Company LLC and by its Steel Processing business segment, together with its consolidated joint venture TWB Company, L.L.C., of certain assets of the Shiloh Industries U.S. BlankLight® business
- The Sherwin-Williams Company in its acquisition of Tennant Coatings, a national cleaning equipment and coatings systems manufacturer
- A New York-based private equity firm and its portfolio companies in nearly 100 acquisitions of service-related companies located across the United States
- First Financial Bank in its acquisition of Bannockburn through a merger of Bannockburn into the bank
- Bravo Brio Restaurant Group in its sale to Spice Private Equity, a Swiss investment company
- Bob Evans Farms, Inc. in its acquisition of Pineland Farms Potato Company, Inc., its acquisition of Kettle Creations, Inc., and its sale of 145 Mimi's Cafe restaurants to Le Duff America, Inc.
- M/I Homes, Inc. in its acquisitions in Detroit, Michigan; Minneapolis, Minnesota; Orlando, Florida; Houston, Texas; and San Antonio, Texas
- Tailored Brands, Inc., and its subsidiary, The Men's Wearhouse, Inc., in the sale of its corporate apparel business to a group led by the existing U.K. corporate apparel executive team
- Air Transport Services Group, Inc. in its acquisition of Omni Air International
- R.G. Barry Corporation in multiple mergers and acquisitions, including: its sale to MRGB Hold Co., an affiliate of Mill Road Capital; its acquisition of Foot Petals; and its acquisition of Baggallini
- The Scotts Company LLC in its sale of Smith & Hawken, Ltd. to Target Brands, Inc. and in its merger with Miracle-Gro and acquisitions of Ortho®, Smith & Hawken®, Morning Song® and marketing rights to Roundup®
- Myers Industries, Inc. in multiple acquisitions, including its purchase of the assets of Mohawk Rubber Sales of New England Inc. and its purchase of the assets of Trilogy Plastics
- A private-equity-owned sweeping-services company in its acquisition of dozens of entities
- Safelite Group, Inc. in all of its acquisitions of regional vehicle glass repair and replacement companies located across the United States

- Plaskolite, Inc. in its acquisitions of a division of Rotuba Extruders, Inc., a division of Bayer, a division of Pexco LLC, and certain product lines from Specchidea S. R. L.
- Advanced Drainage Systems, Inc. in its acquisition of Inlet & Pipe Protection, Inc.
- A. Schulman, Inc. in its acquisition of ECM Plastics, Inc. and its acquisition of ICO, Inc.
- L Brands, Inc. in its sale of its Express and Limited Stores brands, as well as in acquisitions for its Bath & Body Works and Victoria's Secret brands
- Big Lots, Inc. in its acquisition of Liquidation World Inc., a publicly-traded company on the Toronto Stock Exchange
- Rolls-Royce Corporation and Rolls-Royce Energy Systems, Inc. as U.S. counsel in connection with the sale of Rolls-Royce's energy gas turbine and compressor business to Siemens Energy, Inc.
- Thirty-One Gifts, LLC in its acquisition of Jewel Kade Holdings LLC and its acquisition of Rendi LLC
- White Oak Partners in the sale of Paradigm Intermediate Holdings LLC and Magnolia Windows & Doors LLC
- CBC Companies in its acquisition of Kroll Factual Data, Inc.
- Diamond Hill Investment Group Inc. in its sale of an ancillary financial services business
- Holophane Corporation in its sale to National Services Industries, Inc.
- The Ohio State University in a strategic alliance with the H. Lee Moffitt Cancer Center and Research Institute Hospital, Inc. to accelerate discoveries in cancer research
- An industry segment leading distributor of Parker Hannafin and other hydraulic, hose, connector and electro-mechanical products and related tools in its sale of assets to a public company in the aerospace and industrial distribution markets
- Safety Solutions, Inc. in its sale to W.W. Grainger, Inc.
- Salt Run Capital, Inc. in its sale of The Oxford Oil Company, LLC to Eclipse Resources I, LP
- Showa Aluminum in the spin-off and sale of its global heat exchanger business to a Japanese corporation
- [Click here](#) for a comprehensive list of representative financial institution mergers and acquisitions

## News

News, 8.24.2023

Vorys Advises ATSG in \$400M Senior Notes Offering

News, 8.17.2023

More Than 155 Vorys Attorneys Named to the 30th Edition of The Best Lawyers in America® Lists

News, 8.17.2023

15 Vorys Attorneys Included in the 30th Edition of Best Lawyers "Lawyer of the Year"

News, 6.1.2023

Thirty-Three Vorys Attorneys Ranked in 2023 *Chambers USA* Guide

5.10.2023

Vorys Assists in the Formation of Ohio's Only Minority Depository Institution

News, 1.18.2023

Vorys Advises Doing Things Media in Acquisition of Overheard

News, 1.3.2023

Vorys Elevates 15 to Partner

News, 1.3.2023

More Than 35 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

News, 1.2.2023

Smith Selected for the FDCC Ladder Down Cleveland Class of 2023

News, 11.3.2022

Vorys Receives 69 Tier One Rankings on 2023 *U.S. News – Best Lawyers* "Best Law Firms" List

News, 11.1.2022

Vorys Advises Worthington Industries, Inc. in Sale of Steel Processing Facility

News, 10.28.2022

Vorys Named the "Best Law Firm" in Columbus by *Columbus CEO* Readers for 11th Straight Year

News, 8.18.2022

115 Vorys Attorneys Named to the 29th Edition of The Best Lawyers in America® List; 33 Vorys Attorneys Named to Best Lawyers: Ones to Watch in America List

News, 7.12.2022

Falk Named to the Leadership Cleveland Class of 2023

6.29.2022

59 Vorys Attorneys Included in 2022 *Columbus CEO's* Best Lawyers

6.16.2022

Vorys Professionals Receive Awards at the CMBA 2022 Annual Meeting

6.8.2022

Farrar Awarded the Linda S. Kass Excellence in Education Award

6.1.2022

Thirty-Three Vorys Attorneys included in 2022 *Chambers USA* Guide

3.24.2022

Experienced Banking Regulator Joins Vorys' Financial Services Team

3.9.2022

Vorys Advises American Nitrile in Connection with Investment by Orion Infrastructure Capital

3.1.2022

Falk to Become Leader of Vorys Cleveland Office

News, 11.8.2021

Vorys Welcomes New First-Year Associates

News, 11.4.2021

Vorys Receives 81 Tier One Rankings on 2022 U.S. News – Best Lawyers "Best Law Firms" List

News, 8.26.2021

Vorys Advises M/I Homes in Rule 144A/Regulation S Offering

News, 8.19.2021

116 Vorys Attorneys Named to 2022 *Best Lawyers in America* List; 34 Vorys Attorneys Named to *Best Lawyers' "Ones to Watch"* List

News, 8.10.2021

Experienced In-House General Counsel Joins Vorys; Corporate Group

News, 8.6.2021

Vorys Named the "Best Law Firm" in Columbus by *Columbus CEO* Readers for Tenth Straight Year

News, 5.20.2021

Thirty-Three Vorys Attorneys included in 2021 Chambers USA Guide

News, 5.11.2021

Vorys Advises Hollister Co. in Launch of New Fashion Brand, Social Tourist

News, 3.18.2021

Vorys Advises Nationwide Children's Hospital in Affiliate Company Investment

News, 2.24.2021

Smith Quoted in S&P Global *Market Intelligence* Story Titled "Investor Activism to Intensify for US Banks as M&A Picks Up"

News, 1.29.2021

Vorys Advises Worthington Industries, Inc. with Sale of Pressure Cylinders Business Segment

News, 1.29.2021

Vorys Advises Worthington Industries, Inc. with Acquisition of Business Segment from General Tools & Instruments Company LLC

News, 1.5.2021

Vorys Elevates Nine to Partner

[News, 12.17.2020](#)

More Than 30 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 11.5.2020](#)

Vorys Receives 68 Tier One Rankings on 2021 U.S. News – Best Lawyers "Best Law Firms" List

[News, 10.26.2020](#)

Vorys Named the "Best Law Firm" in Columbus by Columbus CEO Readers for Ninth Straight Year

[News, 9.16.2020](#)

Harris Quoted in *Columbus Business First* Story Titled "Ohio Businesses May Have New Protections, but COVID-19 Lawsuits are Still Possible"

[News, 8.20.2020](#)

Nine Vorys Attorneys Selected by Their Peers as "Lawyers of the Year"

[News, 8.20.2020](#)

112 Vorys Attorneys Named to 2021 *Best Lawyers in America* List; 26 Vorys Attorneys Named to Best Lawyers' Inaugural "Ones to Watch" List

[News, 8.3.2020](#)

Vorys Advises Abercrombie & Fitch Co. in Rule 144A/Regulation S Offering

[News, 4.23.2020](#)

Thirty Vorys Attorneys included in 2020 *Chambers USA* Guide

[News, 4.3.2020](#)

Vorys, Cobb Featured in *Columbus Business First* Story Titled "Staying Open Through Coronavirus? Here's What Lawyers Want You to Know"

[News, 1.23.2020](#)

Vorys Advises M/I Homes in Rule 144A/Regulation S Offering

[News, 1.2.2020](#)

Vorys Elevates Seven to Partner

[News, 12.9.2019](#)

Thirty-Nine Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 11.15.2019](#)

Vorys Named the "Best Law Firm" in Columbus by *Columbus CEO* Readers for Eighth Straight Year

[News, 11.13.2019](#)

Vorys Welcomes New First-Year Associates

[News, 11.7.2019](#)

Vorys Receives 66 Tier One Rankings on 2020 U.S. News – Best Lawyers "Best Law Firms" List



[News, 10.11.2019](#)

Vorys Advises Worthington Industries, Inc. in Acquisition of Heidtman Steel Products, Inc. Facility Located in Cleveland, Ohio

[News, 9.4.2019](#)

Vorys Advises Worthington Industries, Inc. in European Notes Offering

[News, 8.15.2019](#)

More Than 100 Vorys Attorneys Named to 2020 Best Lawyers in America® List

[News, 8.15.2019](#)

Twelve Vorys Attorneys Named 2020 Lawyers of the Year by Best Lawyers

[News, 5.9.2019](#)

Havens and Workman on Shortlist for the Chambers Diversity and Inclusion Awards: USA 2019

[News, 4.26.2019](#)

Thirty Vorys Attorneys included in 2019 Chambers USA Guide

[News, 12.28.2018](#)

Vorys Advises Greif, Inc. in Financing for Caraustar Acquisition

[News, 12.5.2018](#)

Forty-eight Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 11.14.2018](#)

Vorys Advises Air Transport Services Group in Acquisition of Omni Air International

[News, 11.8.2018](#)

Vorys Named the "Best Law Firm" in Columbus by *Columbus C.E.O.* Readers for Seventh Straight Year

[News, 11.1.2018](#)

Vorys Receives 77 Tier One Rankings on 2019 *U.S. News* – Best Lawyers "Best Law Firms" List

[News, 8.15.2018](#)

More Than 100 Vorys Attorneys Named to 2019 Best Lawyers in America® List

[News, 8.15.2018](#)

Nine Vorys Attorneys Named 2019 Lawyers of the Year by Best Lawyers

[News, 6.13.2018](#)

Vorys Advises Bravo Brio Restaurant Group in Sale to Private Equity Firm

[News, 5.4.2018](#)

Thirty-Two Vorys Attorneys included in 2018 *Chambers USA* Guide

[News, 12.5.2017](#)

56 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 11.3.2017](#)

Vorys Named the “Best Law Firm” in Columbus by *Columbus C.E.O.* Readers for Sixth Straight Year

[News, 10.31.2017](#)

Vorys Receives 70 Tier One Rankings on 2018 U.S. News – Best Lawyers "Best Law Firms" List

[News, 10.27.2017](#)

Vorys Welcomes New Associates

[News, 10.3.2017](#)

Vorys Advises Air Transport Services Group, Inc. in Offering of Convertible Senior Notes

[News, 8.17.2017](#)

Twenty Vorys Attorneys Named 2018 Lawyers of the Year by Best Lawyers

[News, 8.17.2017](#)

More Than 100 Vorys Attorneys Named to 2018 The Best Lawyers in America® List

[News, 8.3.2017](#)

Vorys Advises M/I Homes in Rule 144A/Regulation S Offering

[News, 7.28.2017](#)

Vorys Advises Worthington Industries, Inc. in Public Offering of Senior Notes

[News, 6.5.2017](#)

Vorys Advises Worthington Industries in Acquisition of Amtrol

[News, 5.26.2017](#)

Thirty Vorys Attorneys included in 2017 *Chambers USA* Guide

[News, 3.28.2017](#)

54 Vorys Attorneys Named on *Columbus CEO's* "Top Lawyers" List

[News, 12.19.2016](#)

Vorys Advises The Scotts Miracle-Gro Company In Offering Of Senior Notes

[News, 12.2.2016](#)

58 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 11.1.2016](#)

Vorys Named the “Best Law Firm” in Columbus by Columbus C.E.O. Readers for Fifth Straight Year

[News, 11.1.2016](#)

Vorys Receives 71 Tier One Rankings on 2017 U.S. News- Best Lawyers "Best Law Firms" List

[News, 8.15.2016](#)

Fifteen Vorys Attorneys Named 2017 Lawyers of the Year by Best Lawyers

[News, 5.27.2016](#)

Thirty-Six Vorys Attorneys included in 2016 *Chambers USA* Guide

[News, 2.16.2016](#)

Schaefer Featured on BusinessWise Radio Show

[News, 1.4.2016](#)

Vorys Elevates Eight to Partner

[News, 12.4.2015](#)

Vorys Advises M/I Homes in Rule 144A/Regulation S Offering

[News, 12.2.2015](#)

More Than 60 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 11.20.2015](#)

Brandt Featured in *Columbus Business First* Who to Know in Law List

[News, 11.17.2015](#)

Schaefer Quoted in Soapbox Cincinnati Story Titled "Global Entrepreneurship Week Helps Startups Collaborate, Thrive, Avoid Pitfalls"

[News, 11.2.2015](#)

Vorys Receives 67 Tier One Rankings on 2016 U.S. News- Best Lawyers "Best Law Firms" List

[News, 10.15.2015](#)

Vorys advises The Scotts Miracle-Gro Company in Offering of Senior Notes

[News, 10.10.2015](#)

Smith Quoted in *Columbus Business First* Story Titled "M&A: Who's buying in 2016?"

[News, 10.5.2015](#)

Treier Featured in *Akron Legal News* Story Titled "Vorys Attorney Shares His Mergers and Acquisitions Experience in a New Book"

[News, 9.21.2015](#)

Treier Co-Authors Book on Mergers and Acquisitions

[News, 8.26.2015](#)

Vorys Advises First Financial Bancorp. in Public Offering of Subordinated Notes

[News, 8.17.2015](#)

Sixteen Vorys Attorneys Named 2016 Lawyers of the Year by Best Lawyers

[News, 5.19.2015](#)

Thirty-Nine Vorys Attorneys included in 2015 *Chambers USA* Guide

[News, 2.20.2015](#)

Falk Named to 2015 BTI "Client Service All-Star" List

[News, 1.27.2015](#)

Miller Quoted in *Compliance Week* Story Titled "Focus on Equity Pay Plans This Proxy Season"

[News, 1.19.2015](#)

Vorys Advises Worthington Industries In Acquisition of Business of Rome Strip Steel Company, Inc.

[News, 1.2.2015](#)

Vorys Elevates Five to Partner

[News, 12.24.2014](#)

Vorys Featured in *Columbus Business First* Article Titled "Q&A with Jay Vorys: 'Major Upheavals' Have Changed Financial Services, But Industry is Healthy"

[News, 12.3.2014](#)

More Than 70 Vorys Attorneys Included on 2015 Ohio Super Lawyers and Rising Stars List

[News, 11.3.2014](#)

Vorys Receives 63 Tier One Rankings on 2015 U.S. News - Best Lawyers "Best Law Firms" List

[News, 10.31.2014](#)

Vorys Welcomes New First-Year Associates

[News, 10.6.2014](#)

Gertmenian Included on the Inaugural *Smart Business: Columbus* "Smart 50" List

[News, 9.5.2014](#)

Vorys Advises R.G. Barry Corporation In Sale to Mill Road Capital Affiliate

[News, 8.18.2014](#)

Seven Vorys Attorneys Named 2015 Lawyers of the Year by Best Lawyers

[News, 8.18.2014](#)

More Than 100 Vorys Attorneys Named to 2015 The Best Lawyers in America® List

[News, 8.1.2014](#)

Vorys Advises Worthington Industries In Acquisition of Business of Midstream Equipment Fabrication LLC

[News, 7.31.2014](#)

Vorys Advises Worthington Industries In Acquisition of Business of James Russell Engineering Works, Inc.

[News, 7.18.2014](#)

Martz Included on *Columbus Business First's* "20 People to Know in Banking and Finance" List

[News, 5.29.2014](#)

Vorys Advises Home Federal Bancorp, Inc. in Merger with Cascade Bancorp

[News, 5.23.2014](#)

Thirty-nine Vorys Attorneys included in 2014 *Chambers USA* Guide

[News, 4.16.2014](#)

Vorys Ranks Seventh Nationally in Number of Bank Mergers and Acquisitions in 2013

[News, 4.16.2014](#)

Vorys Advises Worthington Industries in Public Offering of Senior Notes

[News, 2.3.2014](#)

Nine Vorys Attorneys Selected As 2013 Leading Lawyers By *Cincy Magazine*

[News, 12.4.2013](#)

More Than 80 Vorys Attorneys Included on Ohio Super Lawyers and Rising Stars List

[News, 11.6.2013](#)

Vorys Named Go-To Law Firm for 11th Consecutive Year by Fortune 500 Clients

[News, 11.1.2013](#)

Vorys Receives 64 Tier One Rankings on 2014 *U.S. News - Best Lawyers* "Best Law Firms" List

[News, 8.14.2013](#)

Ten Vorys Attorneys Named 2014 Lawyers of the Year by Best Lawyers

[News, 8.14.2013](#)

More Than 100 Vorys Attorneys Named to 2014 *The Best Lawyers in America*® List

[News, 7.22.2013](#)

Vorys Advises Salt Run Capital in Connection with the Sale of The Oxford Oil Company

[News, 7.19.2013](#)

Smith Included on *Columbus Business First's* "20 People to Know in Banking and Finance" List

[News, 7.15.2013](#)

Farkas Featured in *Crain's Cleveland Business* "Who to Watch in Law"

[News, 5.24.2013](#)

Thirty-nine Vorys Attorneys included in 2013 *Chambers USA* Guide

[News, 4.16.2013](#)

Vorys Advises Worthington Industries In Acquisition of Business of Palmer Mfg. & Tank, Inc.

[News, 3.14.2013](#)

Vorys Advises M/I Homes in Concurrent Public Offerings of Convertible Notes and Common Shares

[News, 2.1.2013](#)

Nine Vorys Attorneys Selected As 2013 Leading Lawyers By *Cincy Magazine*

[News, 1.2.2013](#)

Vorys Elevates 13 to Partner

[News, 12.17.2012](#)

Vorys Attorneys Recognized as 2013 Ohio Super Lawyers and Rising Stars

[News, 11.29.2012](#)

Schaefer Featured in *Bank Director* Story titled "Being Public: Is It Worth It?"

[News, 11.1.2012](#)

Vorys Receives 63 Tier One Rankings on 2013 *U.S. News - Best Lawyers* "Best Law Firms" List

[News, 10.2.2012](#)

Eight Vorys Attorneys Included in *Washington & Baltimore's 2012 Top Rated Lawyers*

[News, 9.21.2012](#)

Schaefer Quoted in Cincinnati *Business Courier* Story on Corporate Review Policies

[News, 9.14.2012](#)

Vorys Advises M/I Homes in Concurrent Public Offerings of Convertible Notes and Common Shares

[News, 9.12.2012](#)

Six Vorys Attorneys Named 2013 Lawyers of the Year by Best Lawyers

[News, 8.23.2012](#)

126 Vorys Attorneys included in the 2013 *The Best Lawyers in America*® List

[News, 6.27.2012](#)

Waite Quoted in *Reuters* Story Regarding the Global Steel Industry

[News, 6.7.2012](#)

Thirty-five Vorys Attorneys Listed in 2012 Edition of *Chambers USA*

[News, 5.11.2012](#)

Vorys Named Top Corporate Law Firm in Columbus for 12th Consecutive Year

[News, 3.7.2012](#)

Bryan H. Falk Joins the Vorys' Real Estate Group

[News, 2.6.2012](#)

DCB Financial Corp Retains Vorys to Assist in Stock Sale

[News, 2.1.2012](#)

Nine Vorys Attorneys Selected As 2012 Leading Lawyers By *Cincy Magazine*

[News, 1.4.2012](#)

Vorys Elevates Six Attorneys to Partner

News, 1.3.2012

Vorys Named Go-To Law Firm for Ninth Straight Year by Fortune 500 Clients

News, 12.16.2011

75 Vorys Attorneys Recognized as 2012 Ohio Super Lawyers and Rising Stars

News, 12.16.2011

Farrar Named a Fellow of the American Bar Foundation

News, 11.9.2011

Brandt quoted in *Corporate Board Member* article on stock buyback programs

News, 11.1.2011

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Proposed Legislation Expands the FDIC's Executive Compensation Clawback Authority

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FTC Proposes Rule to Ban Non-Compete Agreements

[Client alert, 12.22.2022](#)

SEC Finalizes Amendments to Rule 10b5-1 Trading Plans

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The Bankers' Statement - Fall 2022

[Authored article, Fall 2022](#)

CFPB Issues Guidance on Bank Overdraft Fees and Returned Check Fees

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'Home Alone II' - Exploring Strategic Alternatives (or lack thereof)

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Your Vote Matters! Protecting Lenders' 'Sacred' Voting Rights in Syndicated Loans

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Mary Jo Hudson Appointed Ohio's Superintendent of Insurance/Senate Bill 5 Opens Up Small Employer Health Care Alliances

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"How's Your RMP? You'd Better Check"

Authored article, *Columbus Dispatch*, 1.26.2007

"Campaign-Finance Reform has Roots in Bigotry"

## Speaking Engagements

Event, 9.7.2023

ACG Women's Founding Females "How We Built It!"

Event, 8.2.2023

Grow in Ohio: Introduction to Ohio Government: New to Ohio?

Event, 2.22.2023

The Ohio State University Moritz College of Law Webinar

Event, 12.13.2022

Webinar: Understanding the SEC's New Pay Versus Performance Rules

11.5.2021

Keep Your Clients in Compliance at the 43rd Annual Cleveland Metropolitan Bar Association Real Estate Law Institute

11.3.2021

Current Developments: Addressing Racism in Corporate Environment Including Approaches to Beneficial Discussions About Race with Employees and Leadership Teams

5.13.2021

Vorys On Call: Coronavirus - Return to Work Preparedness (May 13, 2021)

3.18.2021

Vorys On Call: Coronavirus - Return to Work Preparedness (March 18, 2021)

1.14.2021

Vorys On Call: Coronavirus - Return to Work Preparedness (January 14, 2021)

12.10.2020

Vorys On Call: Coronavirus - Return to Work Preparedness (December 10, 2020)

7.9.2020

Vorys On Call: Coronavirus - Return to Work Preparedness (July 9, 2020)

7.1.2020

Inven Global Esports Conference

6.11.2020

Vorys On Call: Coronavirus - Return to Work Preparedness (June 11, 2020)

5.28.2020

Vorys On Call: Coronavirus - Return to Work Preparedness (May 28, 2020)

5.13.2020

Reopening Your Business: Practical Considerations

Hosted by Heritage Ohio

5.7.2020

Vorys on Call: Coronavirus - Return to Work Preparedness (May 7, 2020)

4.30.2020

Vorys on Call: Coronavirus - Return to Work Preparedness (April 30, 2020)

4.23.2020

Vorys on Call: Coronavirus - Return to Work Preparedness (April 23, 2020)

4.2.2020

Vorys on Call: Coronavirus (April 2, 2020)

3.26.2020

Vorys on Call: Coronavirus (March 26, 2020)

3.19.2020

Vorys on Call: Coronavirus (March 19, 2020)

3.12.2020

Essentials of Business Law 2020

2.17.2020

Institute for Leadership & Advocacy

12.6.2019

2019 Economic Development 411

12.3.2019

Supervisory Appeals and Dispute Resolution Processes

12.2.2019

2019 Crowe Financial Services Conference

11.14.2019

2019 Economic Summit



11.12.2019

2019 Property Tax Symposium

10.29.2019

Ohio Bankers League Webinar

10.23.2019

OML Annual Conference

10.22.2019

OBL Director Boot Camp

10.17.2019

Japan America Society of Greater Cincinnati Annual Gala

10.11.2019

AILA Ohio Chapter Fall CLE Conference

10.11.2019

NAPTA 2019 Annual Conference

10.8.2019

A Restaurateur's Guide to Immigration: A Three-Part Webinar

10.1.2019

A Restaurateur's Guide to Immigration: A Three-Part Webinar

9.27.2019

2019 OBL Convention

9.24.2019

2019 BKD Financial Services Symposium

9.24.2019

A Restaurateur's Guide to Immigration: A Three-Part Webinar

8.21.2019

2019 WELD Columbus August Leadership Series Panel

6.5.2019

CBUS 19 Retail Re-Thought Conference

4.11.2019

2019 Asian Pacific American Law Students Association Banquet

3.19.2019

2019 Columbus Women in Leadership Symposium

11.8.2018

Cleveland Metropolitan Bar Association 40th Annual Real Estate Law Institute

9.13.2018

3PL Briefing and Reception

9.6.2018

2018 Midwest Strategic Options Conference

8.15.2018

Negotiating Customer Contracts: Assessing Your Risk Tolerance

5.17.2018

Business Communication Styles

Presented by WELD Columbus and Japan-America Society of Central Ohio

3.14.2018

Japan External Trade Organization and Japan-America Society of Central Ohio Tohoku Update

11.16.2017

SEC Hot Topics Institute, 2017, Cleveland, OH

10.30.2017

Ohio's New Banking Law

10.26.2017

2018 Vorys Consumer Financial Services Summit

10.24.2017

COST 48th Annual Meeting

10.12.2017

2017 OBL/ILFI Joint Convention

10.6.2017

Annual Fall Ohio Conference

10.5.2017

2017 JASCO Economic Business Seminar

6.8.2017

KPMG/Vorys Directors Roundtable - Role of the Board in Assessing the Impact of the Trump Administration's Policy Initiatives

Presented by KPMG and Vorys, Sater, Seymour and Pease LLP

11.17.2016

SEC Hot Topics Institute, 2016, Cleveland, OH

Hosted by RR Donnelley

6.9.2016

KPMG/Vorys Directors Roundtable - How High-Impact Boards are Connecting Dots and Delivering Value

Presented by KPMG and Vorys, Sater, Seymour and Pease LLP

1.6.2016

Preparing for the 2016 Proxy and Annual Report Season

11.5.2015

2015 Ohio Bankers League Annual Meeting

10.9.2015

2015 Director's Summit

Hosted by Vorys, Sater, Seymour and Pease LLP

9.21.2015

Ohio Bankers League and Illinois Bankers League Joint Conference

1.30.2015

Preparing for the 2015 Proxy and Annual Report Season -- Cincinnati

Presented by Vorys, Sater, Seymour and Pease LLP and Ernst & Young

1.28.2015

Case Western Reserve University School of Law Presentation

1.23.2015

Preparing for the 2015 Proxy and Annual Report Season -- Columbus

Presented by Vorys, Sater, Seymour and Pease LLP and Ernst & Young

9.4.2014

OBL/ILFI Joint Convention

4.24.2014

Crisis Preparedness for In-House Counsel

Central Ohio Chapter - Association of Corporate Counsel

1.24.2014

Preparing for the 2014 Proxy and Annual Report Season

12.12.2013

Business Contracts A to Z

Hosted by the National Business Institute

8.15.2013

2013 Association of Corporate Counsel Back to School Symposium: "Fiduciary Duties of Directors and Officers Under Texas Law"

7.28.2013

Ohio Bankers League, Illinois League of Financial Institutions and West Virginia Bankers Association Joint Convention

4.20.2013

31st Annual Spring Meeting

Hosted by the American Bankruptcy Institute

1.31.2013

Preparing for the 2013 Proxy and Annual Report Season--Cincinnati

Presented by Vorys, Sater, Seymour and Pease LLP and Ernst & Young

1.25.2013

Preparing for the 2013 Proxy and Annual Report Season--Columbus

Presented by Vorys, Sater, Seymour and Pease LLP and Ernst & Young

11.15.2012

2012 SEC Conference

Presented by the Ohio Society of CPAs

10.9.2012

2012 OAPCS 6th Annual State Conference: "Crisis Management: Tips and tactics for Navigating Tumultuous Times"

2.23.2012

The Heurman Lecture Series: The Financial Crisis – A Retrospective and Update

Presented by the University of Toledo College of Law

1.20.2012

Preparing for the 2012 Proxy and Annual Report Season

Presented by Vorys, Sater, Seymour and Pease LLP and Ernst & Young

12.8.2011

Proxy Season Prep: Planning for the 2012 Proxy Season

Presented by Vorys, Sater, Seymour and Pease LLP

12.7.2011

2011 OAPCS 5th Annual State Conference: "Cultivating Achievement Through Good Corporate Governance"

Presented by the Ohio Alliance for Public Charter Schools

11.18.2011

Corporate Governance: To Disclose or Not Disclose

Presented by the Akron Bar Association

11.10.2011

Corporate Law Update

Presented by the Cincinnati Bar Association Corporate Counsel Committee

11.9.2011

The 8 Gotcha's of Technology Contracting – A Lawyer's Perspective

Presented by TechColumbus and sponsored by Vorys, Sater, Seymour and Pease LLP

10.18.2011

Helping Your Client Buy or Sell a Small-to-Medium Sized Business

Presented by the National Business Institute

9.22.2011

INVESTOhio Equity Conference

Presented by Vorys, Sater, Seymour and Pease LLP and Crowe Horwath LLP

9.16.2011

2011 OAPCS Charter School Law Workshop: "Proactive Board Governance with Emphasis on Recent Cheating Scandals"

Presented by the Ohio Alliance for Public Charter Schools

9.8.2011

OBL/ILFI Joint Convention, 2011, Philadelphia, PA

Presented by the Ohio Bankers League and the Illinois League of Financial Institutions

5.10.2011

2011 CEO Symposium

Presented by the Ohio Bankers League

3.31.2011

University of North Carolina Banking Institute, 2011, Charlotte, NC

Presented by the University of North Carolina School of Law's Center for Banking and Finance

11.11.2010

2010 OAPCS 3rd Annual State Conference: "Why it's Great Policy to Have Good Policies: Good Corporate Governance"

Presented by the Ohio Alliance for Public Charter Schools

9.22.2010

3rd Annual Ohio Global Summit

Presented by The Ohio Department of Development's Global Markets Division and the Association of Ohio Commodores

4.1.2010

Keeping Pace: Developments in the Regulation of Swimming

Presented by Vorys, Sater, Seymour and Pease LLP

2.5.2010

Preparing for the 2010 Proxy and Annual Report Season

Presented by Vorys, Sater, Seymour and Pease LLP

11.16.2009

2009 OAPCS 2nd Annual State Conference: "Good Corporate Governance for Public Charter/Community Schools in Ohio"

Presented by the Ohio Alliance for Public Charter Schools

5.22.2009

Advising Corporate Directors

Presented by the Ohio State Bar Association

10.14.2008

2008 OAPCS 1st Annual State Conference: "Earning an A+ in Accountability"

Presented by the Ohio Alliance for Public Charter Schools