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VORYS ADVISES R.G. BARRY CORPORATION IN SALE TO MILL ROAD CAPITAL AFFILIATE

September 5, 2014

Vorys, Sater, Seymour and Pease LLP recently advised R.G. Barry Corporation in its sale to MRGB Hold Co., an affiliate of Mill Road Capital. The merger was completed on September 3, 2014. Under the terms of the merger, the shareholders of R. G. Barry received \$19.00 in cash for each R. G. Barry common share and aggregate proceeds of approximately \$212 million.

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