

PRACTICE CONTACTS

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ASSET-BASED LENDING

Our attorneys have vast experience representing lenders in asset-based financing transactions, including those involving collateral as varied as receivables, chattel paper, inventory, equipment and real property. We work with our clients to evaluate risks associated with asset-based financings, and assist them in structuring, preparing and negotiating both single lender and syndicated transactions. We represent both non-bank asset-based lenders as well as bank-affiliated asset based groups. Vorys attorneys have represented lenders in asset based transactions in most states, as well as in cross-border transactions. In 2012, Vorys assisted with the formation of two new asset-based financed groups headquartered in Cincinnati, Ohio, and remains primary counsel to such groups.