

Ohio's New Banking Law



NEW, MUST ATTEND PROGRAM!
Select Date Best for You!

**Tuesday, October 17,
Thursday, October 19,
Monday, October 30 &
Wednesday, November 1, 2017**

Dates & Locations

Tuesday, October 17, 2017
10 a.m. - 4:30 p.m.
OBL Education Center
4215 Worth Ave, Ste. 300
Columbus, OH 43219
614.340.7595

*Please note this session is for Thrifts
(both Mutuals & Stocks)*

Thursday, October 19, 2017
10 a.m. - 2:30 p.m.
Findlay Inn & Conference Center
200 East Main St.
Findlay, OH 45840
419.422.5682

Monday, October 30, 2017
10 a.m. - 2:30 p.m.
University of Dayton River Campus
1700 South Patterson Boulevard
Dayton, OH 45409
947.339.2760

Wednesday, November 1, 2017
10 a.m. - 2:30 p.m.
Courtyard by Marriott Canton
4375 Metro Circle NW
Canton, OH 44720
330.494.6494

*Please note, the session in Columbus
will target thrifts (both mutuals &
stocks) which have more changes
to consider and prepare for, so that
program will run until 4:30 p.m.
The three regional programs are
targeted for commercial banks,
although any member can attend.*

Registration

The same material will be shared each day. Select the date and location that works best for your banker.

Registration for this one-day seminar, which includes breakfast and lunch is:

- \$149 per OBL member
- \$269 per nonmember (bankers only)

Is your institution prepared? These detailed briefings will discuss the new Ohio Banking Code, which becomes active on Jan. 1, 2018.

This is the first comprehensive review of Ohio's banking law in approximately 20 years. It has been considerably longer since Ohio laws governing the state's savings banks as well as savings and loans were thoroughly reviewed and updated. The OBL's goal with the legislation was to keep the Ohio charter competitive and enable state banks to provide enhanced products and services in a safe and sound manner.

Program Highlights

These briefings will focus on all of the many changes contained in the legislation, specifically:

- A thorough review of the extensive regulatory changes and updates, including but not limited to the expanded parity authority, the impact of examination fees and the authority of new, expanded banking board;
- The provisions that will apply to all banks in Ohio, including national banks;
- An in depth review of the impact of the new code on all thrifts, including the steps taken to preserve, mutuality and the new Ohio MHC provisions. An emphasis will be put on considerations and step thrifts will need to take before the January 1, 2018 effective date;
- A review of the new corporate provisions that will help protect state charters as well as the new provisions related to merger, acquisition and conversions; and
- So much more!

Please join us to learn about what aspects of the bill will affect your institution.

Who Should Attend?

This program is designed for presidents and CEOs, internal auditors, CFOs, senior lenders and senior retail banking officers, as well as any executive decision maker at your institution.

About the Instructors

Kevin Allard was named superintendent of the Division of Financial Institutions in March 2017. Prior to being named superintendent, Allard served as deputy superintendent for banks and as a deputy superintendent for savings and loan associations and savings banks since February 2011. Previously, Kevin served as chief examiner for the Banks and Savings Institutions section of the Division, and he has been involved in the supervision and regulation of state-chartered banks and savings institutions for over 27 years. In 1999, Kevin graduated from the Ohio Bankers League Bank Leadership Institute. Kevin is a past chairman and trustee for the Institute for Supervisory Education, and he earned his BS in Accounting from the University of Akron in 1985.

Jeff Quayle is senior vice president and general counsel of the Ohio Bankers League, as well as managing director of the Ohio Bankers Benefit Trust. In this role, Jeff manages the legal affairs and governmental policy of the association, encompassing both legislative and regulatory issues at the federal and state level. Jeff works with over 200 financial institutions to develop consensus on key issues and convert those into legislative and regulatory proposals. Jeff reviews all litigation with potential impact on the financial services industry and files briefs on behalf of the industry. Quayle holds a bachelor's degree in finance from Miami University and a juris doctorate from The Ohio State University College of Law. He has served as an instructor for the OBL Ohio School of Banking (now known as OBL Bank Management School), the Ohio School of Consumer Credit and the Midwest Trust Schools. He is a member of the American Bar Association's Business, Bankruptcy and Banking Law Committee; as well as a member of the Ohio State Bar Association's Banking and Commercial Law Division, and the Probate, Trust & Estate Planning Division.

Jeff Smith is a partner in the Columbus, Ohio office of the law firm of Vorys, Sater, Seymour and Pease LLP whose 35-year practice focuses on financial institution corporate, board, and regulatory issues, including board governance, "troubled institution" issues, regulatory enforcement matters, mergers and acquisitions and raising capital. Jeff spent 20 years inside the banking industry as general counsel and secretary for two regional bank holding companies with bank and non-bank affiliates in Ohio, Indiana, Michigan and Florida, and as counsel for the former Bank One Corporation before entering private practice. Jeff also served as "special counsel" for the Ohio Division of Financial Institutions in conjunction with a comprehensive rewrite of the Ohio banking laws and regulations, and works closely with state and federal regulators, banks, thrifts and their affiliates and holding companies and boards on a diverse variety of industry issues.

Ohio's New Banking Law Seminar

About the Instructors Cont.

Matthew Walker, who has been with the Ohio Division of Financial Institution for six years, has served as division counsel since May 2017. He was previously the Division's regulatory counsel for banks and credit unions. In addition to state-chartered depository institutions, he manages a legal program which supports the Division's consumer finance and money transmitter sections. Previously, he served for five years as an assistant chief legal counsel for the Ohio Auditor of State. Matthew received his law degree from the University of Toledo College of Law and his BA in economics from Ohio University.

Cancellation Policy

Refunds will be granted for cancellations received in writing seven calendar days in advance of each program to education@ohiobankersleague.com. Cancellations will be subject to a \$25 processing fee. No refunds or credits will be granted for cancellations received after the noted date or for day-of-event no shows. Substitutions are always welcome.

Important

For more information, please contact Julie Kiplinger at 614-340-7612 or at jkiplinger@ohiobankersleague.com. For a complete listing of OBL programs, or to register online, visit www.ohiobankersleague.com. Dress is business casual.

Hotel Accommodations

COLUMBUS: Discounted overnight rooms are available for \$145/night at Embassy Suites Columbus Airport (Tel. 614-536-0500). The hotel is located approximately four miles from the OBL and offers complimentary shuttle service to the Easton area and directly to the OBL Education Center and offices. Rooms are also available at The Hampton Inn & Suites, less than one half mile from the OBL, for \$144/night. Call 614-473-9911. OBL guests can also receive a ten percent discount off the "rate of the day" at the Holiday Inn Express & Suites (Tel. 614-476-1100). Pricing for all hotels includes breakfast and Internet access. For additional options, visit www.eastontowncenter.com.

FINDLAY: Standard rooms are available at a corporate rate of \$94/night at the Findlay Inn & Conference Center (419-422-5682).



The Ohio Bankers League is registered with the National Association of State Boards of Accountancy as a sponsor of continuing professional education on the National Registry of CPE Sponsors. This program and attendees qualify for Continuing Professional Education credit in the area of Specialized Knowledge.

Registration

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Please copy this form for additional registrations. Registration is also available online at www.ohiobankersleague.com.

Please Select One

- October 17, Columbus
- October 19, Findlay
- October 30, Dayton
- November 1, Canton

Please Select One

- \$149 per OBL member
- \$269 per nonmember (bankers only)

REGISTRANT _____	TITLE _____
BANK _____	
NAME FOR BADGE _____	
MAILING ADDRESS _____	
CITY STATE ZIP _____	
COUNTY _____	
PHONE _____	
FAX _____	
E-MAIL (REQUIRED) _____	
SPECIAL ASSISTANCE / DIETARY NEEDS _____	

PLEASE SEND CHECK AND REGISTRATION TO OHIO BANKERS LEAGUE, ATTENTION EDUCATION DEPT.
MAIL TO: 4215 Worth Avenue, Suite 300, Columbus, Ohio 43219, Phone 614-340-7595, Fax 614-340-7596
CONFIRMATION WILL BE SENT UPON RECEIPT OF YOUR REGISTRATION. PLEASE USE THIS FORM AS YOUR INVOICE.

Method of Payment

Payment is requested at the time of registration.

- My check for \$ _____ is enclosed.
- Please charge my credit card \$ _____ as noted below.
 - Visa MasterCard
 - Discover AmEx

CARD NUMBER _____
EXPIRATION DATE _____
CARDHOLDER NAME _____
BILLING ADDRESS _____
CARDHOLDER'S SIGNATURE _____
CVV NUMBER (3 DIGITS ON BACK OF CARD) _____