



# 2014

## WILLIAM J. O'NEILL GREAT LAKES REGIONAL BANKRUPTCY INSTITUTE

### MAY 20 & 21

**Tuesday**

8:30 a.m. – 5:15 p.m.

**Wednesday**

8:45 a.m. – 4:45 p.m.

Up to 14.00 CLE Hours  
Including 1.0 Professionalism  
16 CPE hours – CTP Credit available

Location:

Global Center for Health Innovation  
One St. Clair Ave.  
Cleveland, Ohio 44114

#### CO-CHAIRS

Daniel A. DeMarco  
*Hahn Loeser & Parks LLP*

Faye D. English  
*Reimer, Arnovitz, Chernek & Jeffrey Co., LPA.*

Lauren A. Helbling  
*Lauren A. Helbling Co., LPA.*

Gus Kallergis  
*Calfee, Halter & Griswold LLP*

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*Claudia P. FitzGerald LPA*

Milos Gvozdenovic  
*Borders & Gerace, LLC*

Robert M. Stefancin  
*Ice Miller LLP*

#### SOCIAL EVENT

Sherri L. Dahl  
*Roetzel & Andress, LPA*

John P. Hickey  
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*Rauser & Associates*

#### FACULTY

Robert J. Delchin  
*Biales Delchin Law LLC*

Scott B. Lepene  
*Thompson Hine LLP*

Alexis C. Osburn  
*BakerHostetler LLP*



## The Bankruptcy Line-Up

### Who's Up and What's The Pitch



## THE BANKRUPTCY LINE-UP: WHO'S UP AND WHAT'S THE PITCH

TUESDAY AND WEDNESDAY, MAY 20 & 21, 2014

GLOBAL CENTER FOR HEALTH INNOVATION • ONE ST. CLAIR AVE. • CLEVELAND, OH 44114

### TUESDAY, MAY 20 – 7:50 CLE

#### 8:30 a.m. Ponzi Schemes: Their Financial Home Run Just Was Ruled a Foul Ball — Now What?

Brian A. Bash, *BakerHostetler LLP*

Allan B. Diamond, *Diamond McCarthy LLP, Houston, TX*

Soneet R. Kapila, CPA, CIRA, CFE, CFF, *Kapila & Company, Fort Lauderdale, FL*

Ronald R. Peterson, *Jenner & Block, Chicago, IL*

#### 9:30 a.m. Stern v. Marshall Updated: The Supreme Court Answers All (or at Least Some) of Your Questions in Executive Benefits Insurance Agency v. Arkinson (In Re Bellingham Insurance Agency)

Prof. Ralph Brubaker, *University of Illinois College of Law, Champaign, IL*

Thomas W. Coffey, *Tucker Ellis LLP*

G. Christopher Meyer, *Squire Sanders (US) LLP*

Hon. Donald C. Nugent, *U.S. District Court, Northern District of Ohio*

#### 10:30 a.m. Break

#### 10:45 a.m. The ABI Commission To Study the Reform of Chapter 11: Changes to the Grand Old Game?

William A. Brandt, Jr., *Development Specialists, Inc., Chicago, IL*

Prof. Michelle Harner, *University of Maryland Francis King Carey School of Law, Baltimore, MD*

Robert J. Keach, *Bernstein Shur, Portland, ME*

Albert Togut, *Togut, Segal & Segal LLP, New York, NY*

#### 12:15 p.m. Lunch (0.50 CLE)

William A. Brandt, Jr., *Development Specialists, Inc., Chicago, IL*

#### 1:30 p.m. The City of Detroit Case, and What It Means for Municipalities Everywhere

Hon. Elizabeth L. Perris, *U.S. Bankruptcy Court, District of Oregon*

Patrick Darby, *Bradley Arant Boult Cummings, Birmingham, AL*

David G. Heiman, *Jones Day*

#### 3:00 p.m. Break

#### 3:15 p.m. The Affordable Health Care Act — It's A Whole New Ballgame

Robert J. Delchin, *Biales Delchin Law, LLC*

James F. Harmon, *President, Dawson Consulting Group*

Neil F. Luria, *SOLIC Capital, Chicago, IL*

Shawn M. Riley, *McDonald Hopkins LLC*

#### 4:15 p.m. Distressed Sales – Has Chapter 11 Become “Let's Make a Deal”?

M. Colette Gibbons, *Ice Miller LLP*

Harry W. Greenfield, *Buckley King*

Mary K. Whitmer, *Kohrman Jackson & Krantz PLL*

Christopher B. Wick, *Hahn Loeser & Parks LLP*

#### 5:15 p.m. Adjourn to IWIRC Reception

### WEDNESDAY, MAY 21 – 6:50 CLE

#### 8:45 a.m. The Judges' Panel – The Most Interesting Cases (No Hitters, Extra Bases and Who Makes the Hall of Fame)

Hon. Arthur I. Harris, *U.S. Bankruptcy Court, Northern District of Ohio*

Hon. Russ Kendig, *U.S. Bankruptcy Court, Northern District of Ohio*

Hon. Mary Ann Whipple, *U.S. Bankruptcy Court, Northern District of Ohio*

James M. Lawniczak, *Calfee Halter & Griswold LLP*

#### 9:45 a.m. Individual Chapter 11 – Not Just “Some Big Chapter 13”

Hon. Kay Woods, *U.S. Bankruptcy Court, Northern District of Ohio*

Anthony J. DeGirolamo, *Attorney at Law*

Frederic P. Schwieg, *Attorney at Law*

#### 10:45 a.m. Break

#### 11:00 a.m. Make Sure You Are Not Dropping the Ball: A Tale of Less Than Professional Conduct

James D. Robenalt, *Thompson Hine LLP*

#### 12:00 p.m. Lunch (0.50 CLE)

Hon. Eugene R. Wedoff, *U.S. Bankruptcy Court, Northern District of Illinois*

#### Breakout Sessions, Part I

#### 1:30 p.m. Commercial Breakout – U.S. Trustee Guidelines for Reviewing Applications for Compensation (Fee Guidelines) And Other Rules Estate Professionals Need to Know

Hon. Jessica E. Price Smith, *U.S. Bankruptcy Court, Northern District of Ohio*

Maria Giannirakis, *U.S. Department of Justice, Office of the U.S. Trustee*

Marc B. Merklin, *Brouse McDowell*

W. Timothy Miller, *Taft Stettinius & Hollister LLP, Cincinnati*

#### 1:30 p.m. Consumer Breakout – The National Form 13 Plan – Look for it in 2015

Hon. Eugene R. Wedoff, *U.S. Bankruptcy Court, Northern District of Illinois*

Keith L. Rucinski, *Chapter 13 Trustee, Akron, OH*

#### Breakout Sessions, Part II

#### 2:30 p.m. Commercial Breakout - A Workout Banker's Panel – Relievers, Pinch Hitters and Other Trends

Drew T. Parobek, *Vorys, Sater, Seymour and Pease LLP*

Sharon Rader, *PNC Corporation*

Michael Panichi, *Key Bank*

Suzanne Rinehart, *FirstMerit Bank*

#### 2:30 p.m. Consumer Breakout – Chapter 7/ Chapter 13 Debtors with a Business - Hot Potato!

Lauren A. Helbling, *Lauren A. Helbling Co., L.P.A.*

Philip D. Lamos, *Office of the Chapter 13 Trustee*

David O. Simon, *D. O. Simon Company, LPA*

#### 3:30 p.m. Break

#### 3:45 p.m. The Housing Fallout – Are We Going To Extra Innings?

Hon. Pat E. Morgenstern-Clarren, *Chief Judge, U.S. Bankruptcy Court, Northern District of Ohio*

Paul Bellamy, *ESOP*

John B. Kopf, III, *Thompson Hine, Columbus, OH*

Wayne P. Novick, *Attorney at Law, Dayton, OH*

#### 4:45 p.m. Adjourn

# 2014 WILLIAM J. O'NEILL GREAT LAKES REGIONAL BANKRUPTCY INSTITUTE

THE BANKRUPTCY LINE-UP: WHO'S UP AND WHAT'S THE PITCH  
UP TO 14.00 CLE HOURS – INCLUDING 1.0 HOUR OF PROFESSIONAL CONDUCT  
16 CPE HOURS – CTP CREDIT AVAILABLE  
MAY 20 – 21 • GLOBAL CENTER FOR HEALTH INNOVATION  
ONE ST. CLAIR AVE. CLEVELAND, OH 44114

Online registration at [www.CleMetroBar.org](http://www.CleMetroBar.org)

## Registration fee for ELECTRONIC MATERIALS:

(Registrants will receive a link to download or print materials in advance, or view on their mobile device):

Program (both days) – Registration rates BEFORE April 30:

☐ \$350 Members ☐ \$400 Non-Members ☐ \$275 Govt. Atty. ☐ \$220 Affiliate Members (No CLE)

Program (both days) registration rates AFTER April 30:

☐ \$375 Members ☐ \$425 Non-Members ☐ \$300 Govt. Atty. ☐ \$245 Affiliate Members (No CLE)

## Registration fee for PRINT MATERIALS:

(register before 5/13/14 to guarantee print materials)

Program (both days) registration rates BEFORE April 30:

☐ \$375 Members ☐ \$425 Non-Members ☐ \$300 Govt. Atty. ☐ \$245 Affiliate Members (No CLE)

Program (both days) registration rates AFTER April 30:

☐ \$400 Members ☐ \$450 Non-Members ☐ \$325 Govt. Atty. ☐ \$270 Affiliate Members (No CLE)

## Optional Lunch Registration

☐ Tuesday, May 20, 2014 – \$25 ☐ Wednesday, May 21, 2014 – \$25

## Optional Social Event

Tuesday, May 20, 2014 – Cleveland Indians vs. Detroit Tigers, 7:05 p.m. first pitch, Progressive Field

☐ Club seats include food and non-alcoholic beverages (until 7th inning) \_\_\_\_\_ # of tickets at \$53 each

## Individual Session Registrations

(Fee per day w/ electronic materials: \$175 Members and \$200 Non-Members; add \$25 for print materials)

☐ Tuesday, May 20, 2014 ☐ Wednesday, May 21, 2014

## Optional donation to the Sichernman Excellence in Bankruptcy Award

(scholarship awarded to law students) \$ \_\_\_\_\_  
(amount)

TOTAL \$ \_\_\_\_\_

NAME (please print) \_\_\_\_\_ Atty. Registration # \_\_\_\_\_

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☐ I have submitted a membership application within the last 30 days. ☐ This is a new address.

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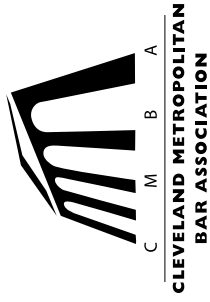
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Registration must be pre-paid by cash, check or credit card to qualify for the advance registration price.

**Registration the day of Seminar: Add an additional \$15.00 on-site fee**

NOTE: Please keep a copy of the registration form. No tickets or confirmation will be sent for this seminar.

Make checks payable to: Cleveland Metropolitan Bar Association. Mail to P.O. Box 931891, Cleveland, Ohio 44193, or fax your reservation form to (216) 696-2129 (all fax reservations must include a credit card number, expiration date, and signature). CANCELLATIONS must be received in writing three business days prior to the program. Refunds will be charged a \$15 administrative fee. Substitutions or transfers to other programs are permitted with 24 hours written notice. **(Transfer is to a single program and the funds may be transferred only once!)** PERSONS WITH DISABILITIES needing special arrangements to attend this program are asked to contact the CMBA at (216) 696-2404, (fax 696-2129) at least one week prior to the program.



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