

VORYS

Vorys, Sater, Seymour and Pease LLP
Legal Counsel

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Founded 1909

January 14, 2010

Re: Securities and Exchange Commission v. One Equity Corporation, et al.
United States District Court, Southern District of Ohio, Eastern Division
Case No. 2:08-cv-667

Dear Sir/Madam:

Pursuant to an Order Appointing Receiver, I was appointed Receiver of One Equity Corporation, Triangle Equities Group, Inc., Dafcan Finance, Inc., and Victory Management Group, Inc. Pursuant to a subsequent Order Approving the Preliminary Report of Court Appointed Receiver, I also was appointed Receiver of Marshal-Light Trading Partners, Inc. and Resource Property Management. You have been identified as a person or entity who may hold a claim against this receivership estate. The fact that you are receiving this notice and correspondence does not necessarily mean that you have a claim, or that the Receiver or the Court has evidence that you have a claim against this receivership estate.

Enclosed please find the following documents:

1. Notice of Bar Date to File Claim; and
2. Proof of Claim Form.

Please review the enclosed documents. If you believe that you have a claim against any of the entities subject to this receivership proceeding, you **MUST** submit your completed Proof of Claim form to the Receiver. The completed Proof of Claim form shall be delivered to the Receiver on or before March 10, 2010, to the following address:

Frederick L. Ransier, Court Appointed Receiver
Attn: Brenda K. Bowers, Esq.
52 E. Gay Street
P.O. Box 1008
Columbus, Ohio 43216-1008

VORYS

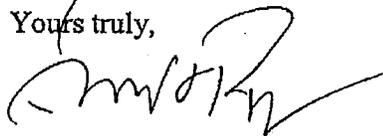
Legal Counsel

January 14, 2010

Page 2

Please remember that: ANY HOLDER OF A CLAIM THAT FAILS TO TIMELY DELIVER ITS PROOF OF CLAIM UPON THE RECEIVER SHALL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE RECEIVERSHIP ESTATE AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THIS RECEIVERSHIP CASE ON ACCOUNT OF SUCH CLAIM. THE RECEIVER WILL NOT ACKNOWLEDGE RECEIPT OF PROOFS OF CLAIM. THEREFORE, IT IS SUGGESTED THAT CREDITORS SERVE/RETURN EACH PROOF OF CLAIM BY CERTIFIED MAIL, RETURN RECEIPT REQUESTED. DO NOT FILE PROOFS OF CLAIM DIRECTLY WITH THE COURT.

Yours truly,



Frederick L. Ransier, Court Appointed Receiver

FLR/nmd
Enclosures

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

Securities and Exchange Commission,	:	
	:	
Plaintiff,	:	Case No. 2:08-cv-667
	:	
v.	:	Judge Edmund A. Sargus, Jr.
	:	
One Equity Corporation,	:	Magistrate Judge Mark R. Abel
Triangle Equities Group, Inc.,	:	
Victory Management Group, Inc.,	:	
Dafcan Finance, Inc.,	:	
Michael S. Spillan,	:	
Melissa K. Spillan,	:	
	:	
Defendants.	:	

NOTICE OF BAR DATE TO FILE CLAIM

Pursuant to an Order Appointing Receiver, Frederick L. Ransier was appointed Receiver of One Equity Corporation; Triangle Equities Group, Inc.; Dafcan Finance, Inc., and Victory Management Group, Inc. [Doc. No. 14]. Pursuant to a subsequent Order Approving the Preliminary Report of Court Appointed Receiver [Doc. No. 39] Frederick L. Ransier was appointed Receiver of Marshal-Light Trading Partners, Inc. and Resource Property Management. You have been identified as a person who may hold a claim against the companies subject to this receivership estate.

The fact that you are receiving this Notice does not necessarily mean that you have a claim or that the Receiver or the Court has evidence that you have a claim against this receivership estate.

Attached is a proof of claim form. If you believe that have a claim against any of the entities subject to this receivership proceeding, you **MUST** submit your proof of claim form to the Receiver.

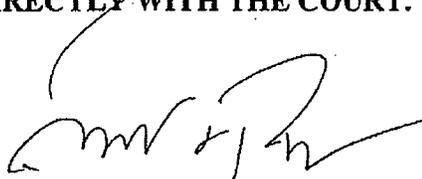
Completed proof of claim forms shall be delivered to the Receiver, on or before March 10, 2010, to the following address:

Frederick L. Ransier, Court Appointed Receiver
Attn: Brenda K. Bowers, Esq.
52 East Gay Street
P.O. Box 1008
Columbus, Ohio 43216-1008.

ANY HOLDER OF A CLAIM THAT FAILS TO TIMELY DELIVER ITS PROOF OF CLAIM UPON THE RECEIVER SHALL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE RECEIVERSHIP ESTATE AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THIS RECEIVERSHIP CASE ON ACCOUNT OF SUCH CLAIM.

THE RECEIVER WILL NOT ACKNOWLEDGE RECEIPT OF PROOFS OF CLAIM. THEREFORE, IT IS SUGGESTED THAT CREDITORS SERVE/RETURN EACH PROOF OF CLAIM BY CERTIFIED MAIL, RETURN RECEIPT REQUESTED. DO NOT FILE PROOFS OF CLAIM DIRECTLY WITH THE COURT.

Dated: 1/12/2010



Frederick L. Ransier (0020513)
Vorys, Sater, Seymour and Pease, LLP
52 E. Gay Street / P.O. Box 1008
Columbus, Ohio 43216-1008
Telephone: (614) 464-6400
Facsimile: (614) 464-6350

Court Appointed Receiver

- iii. Date of Transfer: _____
- iv. Payments made on loan by Claimant (Example: Monthly payments of \$100.00 starting June 1, 2001 through June 1, 2002 – summary attached): _____
- v. Were shares returned to Claimant? Yes / No [Circle one]
 - i. Date of Return: _____
 - ii. Number of Shares Returned: _____
- d. Other: _____

B. Is said claim based upon an investment transaction? Yes / No [Circle one]
 Describe said investment transaction and attach all supporting documentation hereto:

- 1. Claim Amount: \$ _____
 - a. Original Investment Amount: \$ _____
 - b. Payments on Investment Received by Claimant \$ _____
 Describe dates and amounts of payments received on investment: _____
 - c. Did claimant rollover investment? Yes / No [Circle one]
 If so, describe terms of rollover and attach all supporting documentation: _____

C. Is said claim based upon trade debt (Example: Unpaid invoice for office supplies, services, utilities, etc?) Yes / No [Circle one]

- 1. Describe said trade debt and attach all supporting documentation hereto:

- 2. Claim Amount \$ _____

D. Is said claim based upon unpaid employee wages? Yes / No [Circle one]
 Describe claim and attach all supporting documentation hereto:

- 1. Claim Amount \$ _____
 - a. Did employee receive loan(s) or advance(s) from employer or another Receivership Entity? Yes / No [Circle one]
 Description (include amount of loan/advance, terms of loan/advance, amount(s) repaid, whether employer or Receivership Entity retained a lien or collateral to secure said loan/advance): _____
 - b. Other: _____

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

**SECURITIES AND EXCHANGE
COMMISSION,**

Plaintiff,

v.

ONE EQUITY CORPORATION, et al.,

Defendants.

Case No. 2:08-cv-0667

JUDGE EDMUND A. SARGUS, JR.

MAGISTRATE JUDGE MARK R. ABEL

**ORDER APPROVING FIFTH REPORT OF COURT APPOINTED RECEIVER AND
APPLICATION TO ESTABLISH PROOF OF CLAIMS NOTICE AND PROCEDURE**

This matter is before the Court for consideration of the Fifth Report of Court Appointed Receiver and Application to Establish Proof of Claims Notice and Procedure (Docket No. 105, the "Fifth Report"). The Court finds that good cause exists to approve the Fifth Report.

The Court finds that the Receiver has made a full and detailed report regarding his actions taken in order to fulfill his duties as Receiver. The Court further finds that the Receiver shall distribute proofs of claim forms to those individuals and companies listed on the matrix attached as Exhibit 1 to the Fifth Report. The Court further finds that the Receiver shall send the Notice of Bar Date to File Claim attached to the Fifth Report as Exhibit 2 to those individuals and companies listed on the matrix attached as Exhibit 1 to the Fifth Report. The Court finds that the Receiver shall publish the Notice of Bar Date or a like notice, attached as Exhibit 3 to the Fifth Report, in *USA Today* on February 1, 2010 in the "Legal Monday" section and at the SEC website reporting updates for this litigation. The Court finds that this notice procedure is an efficient and effective way of notification.

The Court finds that the bar date for delivering claims to the Receiver shall be March 10, 2010, and that any holder of a claim against the receivership estate who fails to timely deliver

that holder's proof of claim upon the Receiver shall be barred from asserting such a claim and participating in any distribution in this receivership case on account of such claim.

The Court finds that after the Receiver receives the proofs of claim, he shall compare them to the records of the receivership entities and reconcile the proofs of claim and those records as described in the Fifth Report. The Receiver shall further correspond with the claimant regarding said reconciliation in order to determine if he will be required to file an objection to the proof of claim or report to the Court regarding a recommended treatment for said proof of claim. If the Receiver is required to file an objection to a proof of claim, he shall file his objection and the claimant shall have twenty-one (21) days to file a response to the objection, and the matter shall be set for hearing.

For the reasons set forth above, the Court hereby **APPROVES** the Receiver's Fifth Report and **ORDERS** the Receiver to make notification of the proof of claims bar date as set forth herein.

IT IS SO ORDERED.

1-8-2010

DATED



EDMUND A. SARGUS, JR.
UNITED STATES DISTRICT JUDGE

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

Securities and Exchange Commission,	:	
	:	
Plaintiff,	:	Case No. 2:08-cv-667
	:	
v.	:	Judge Edmund A. Sargus, Jr.
	:	
One Equity Corporation,	:	Magistrate Judge Mark R. Abel
Triangle Equities Group, Inc.,	:	
Victory Management Group, Inc.,	:	
Dafcan Finance, Inc.,	:	
Michael S. Spillan,	:	
Melissa K. Spillan,	:	
	:	
Defendants.	:	

**FIFTH REPORT OF COURT APPOINTED RECEIVER AND APPLICATION
TO ESTABLISH PROOF OF CLAIMS NOTICE AND PROCEDURE**

Frederick L. Ransier, hereby files this Fifth Report of Court Appointed Receiver and Application.

Pursuant to an Order Appointing Receiver, Frederick L. Ransier was appointed Receiver of One Equity Corporation' Triangle Equities Group, Inc.; Dafcan Finance, Inc; and Victory Management Group, Inc. [Doc. No. 14]. Pursuant to a subsequent Order Approving the Preliminary Report of Court Appointed Receiver [Doc. No. 39], Frederick L. Ransier was appointed Receiver of Marshal-Light Trading Partners, Inc. and Resource Property Management. The Receiver continues in his endeavor to take control of the companies, to determine the assets and claims of those companies, and to take control of those assets.

REPORT OF RECEIVER'S ACTIONS

After the Receiver was appointed, he and his representatives took action to close down the offices located in Denver, Colorado and Westerville, Ohio. The Receiver also discovered

that the companies had attempted to establish virtual offices in Chicago and New York. Virtual offices are leased facilities providing office mailing address(es), telephone number(s), and use of conference room(s). The Receiver notified the "landlords" of these virtual offices that these should be closed.

The Receiver has inventoried the physical assets and equipment at these locations and auctioned them as reported in Receiver's Third Report and Application for Fees ("Receiver's Third Report").

Also as reported in Receiver's Third Report and Fourth Report, the Receiver has been in contact with the Federal Bureau of Investigation ("FBI") and the U.S. Attorney who handled the seizure of documents from the Columbus facility. The seizure took place on October 17, 2007. The Receiver gained access to review the seized documents, files and equipment, including computer equipment. The Receiver has obtained and made copies of loan account files and other documents that will aid him in the liquidation of assets of the companies and prosecution of certain claims. The Receiver has continued to cooperate with the FBI and the U.S. Attorney regarding requests for records.

The Receiver has reviewed the loan account records and other documents. As a result of said review, the Receiver has drafted an initial matrix of persons or entities that may have a claim(s) against the receivership estate. A copy of that matrix is attached as Exhibit I.

In August/September of 2008, the Receiver filed a petition with the FBI to obtain turnover of \$82,405.94. The FBI seized that amount from the companies' Cooper State Bank account(s). The FBI turned these funds over to the Receiver on March 20, 2009. In August/September 2008, the Receiver also petitioned the FBI to turn over information pertaining to a stock account seized by the FBI. The FBI relinquished its interest in One Equity

Corporation's Trading Direct stock account, in December 2008, and the Receiver is reviewing the stock account information for purposes of liquidation.

As reported in Receiver's Third Report and Fourth Report, the Receiver has contacted other banking entities and stock account entities for turnover of stocks and/or amounts contained in those accounts. The Receiver continues to investigate if any other accounts were used. The Receiver has deposited these funds into accounts held and controlled by him.

As reported in Receiver's Fourth Report, the Receiver used his best efforts to compile information from employee records and payroll records for W-2's for year 2008. All employees were terminated shortly after the Receiver was appointed. The Receiver also used his best efforts to make reports to the taxing authorities related to the payroll records for 2008.

SPARTAN MARKETING

Prior to the Receiver being appointed, One Equity had a complaint pending against Spartan Marketing in the State of California (Case No. SC094111, Superior Court of the State of California, County of Los Angeles – West District). The Receiver, through an order of this Court, has retained local counsel, Cochran, Davis & Associates, P.C., to continue prosecution of this matter. The facts related to this California action are as follows:

One Equity Corporation ("One Equity") is a company subject to the Order Appointing Receiver entered in this case on July 17, 2008. One Equity was authorized to transact business in Nevada. Premiere Financial ("Premiere") is a corporation that advertised that it was able to allow out-of-state multiple corporations to conduct business in Nevada.

On or about January 3, 2007, One Equity and Premiere entered into an initial non-recourse loan agreement ("Initial Loan Agreement"). This Initial Loan Agreement is believed to have been brokered by an entity known as HedgeLender, LLC. One Equity agreed to loan

approximately \$755,000.00 to Premiere in exchange for an interest being granted in collateral encompassing 40,000 shares of Novastar Financial ("NFI") stock. Apparently, Premiere did not possess the 40,000 shares of NFI. Instead, Spartan Marketing Limited ("Spartan") and Premier entered into an agreement. Spartan provided the 40,000 shares of collateral to One Equity, and the loan was made to Premiere.

On or about January 26, 2007, One Equity and Premiere entered into a second loan agreement that was brokered by HedgeLender, LLC ("Second Loan Agreement"). Pursuant to this Second Loan Agreement, One Equity agreed to loan \$938,400.00 to Premiere in exchange for an interest being granted in collateral encompassing 60,000 shares of NFI stock. Premiere and One Equity entered into an amendment for the Second Loan Transaction on or around February 6, 2007.

As in the Initial Loan transaction, Spartan and Premier entered into an agreement so that Spartan would be transferring the 60,000 shares of NFI stock. This Second Loan Agreement was to be funded in two parts. The first part was to occur pursuant to a delivery versus payment ("DVP") transfer. In the DVP transfer, upon receipt of \$498,334.00 from One Equity, 60,000 shares of NFI stock were to be released from the Spartan financial account held with Merrill Lynch in California. The second part of the loan was to be funded subsequently by One Equity in the amount of \$440,666.00.

Between February 7, 2007 and approximately February 12, 2007, Triangle Equities Group on behalf of One Equity transferred \$498,334.00 to the Merrill Lynch account of Spartan. On or around February 12, 2007 Spartan Marketing Limited, by Kasra Sadr, issued an authorization to Merrill Lynch to send 60,000 shares to One Equity. However, Merrill Lynch was unable to transfer the stock from Spartan pursuant to a DVP transfer. Instead, Merrill Lynch

needed Spartan, Premiere or some other party to deposit \$120,000.00 of additional funds before it would release the 60,000 shares of NFI to One Equity. By February 21, 2007, the stock still had not been transferred despite the fact that \$498,334.00 had been transferred by One Equity/Triangle Equities Group to the Merrill Lynch account of Spartan. From the execution date of the Second Loan Agreement through February 21, 2007, the NFI stock price went down. Assurances were sought regarding the value of the stock and loan funding. However, the 60,000 shares of NFI stock were never transferred by Premiere or by Spartan to One Equity. No consideration was given for the funds deposited by One Equity into the California Merrill Lynch account of Spartan.

On June 1, 2007, One Equity filed a lawsuit against Spartan, Seyed Sadr, Merrill Lynch, and Merrill Lynch broker, Shawn Soroush, in the Superior Court of California for the County of Los Angeles - West District. One Equity's complaint alleged causes of action against Spartan only for its participation related to the Second Loan transaction. Spartan wrongfully retained \$498,334.00 while no stock or other consideration was exchanged for the deposit.

The Receiver is taking the position that the funds should be returned to the Receiver and used for potential distribution within the payment plan to be proposed by the Receiver if the funds are successfully collected.

The Receiver, through local counsel, also filed a petition for injunctive relief to freeze any funds held in a particular Merrill Lynch account of Spartan Marketing. The California court granted the injunctive relief. The Receiver paid a premium of \$300.00 to have the bond issued pursuant to the injunctive relief order. Spartan Marketing recently filed a motion to be allowed to withdraw funds from the Merrill Lynch account and/or to require the bond to be increased. The California court denied that motion stating that no facts had changed since the issuance of

the injunction. The Receiver has recently filed a demurrer to the Amended Cross-Complaint of Spartan. A hearing in that demurrer is scheduled for January 13, 2010, before the California court.

C-SUN SHARES

The Receiver filed a motion for turnover related to certain C-SUN shares on February 26, 2009. This Court took evidence and heard legal arguments on the motion for turnover on April 21, 2009. In addition, the Receiver filed a motion for order of contempt against Luck Great Investments, Ltd., Elite Shine Group, Ltd., and Brightest Power Holdings Ltd. ("C-SUN Entities") These C-SUN entities filed an action in the United States District Court for the Southern District of New York seeking an order compelling JPMorgan Chase Bank to return the C-SUN stock that is currently registered in the name of Marshal-Light Trading Partners, Inc. It was/is the Receiver's position that the filing of this action was a violation of this Court's Order staying all litigation concerning the property of the receivership or interfering in any way with the Receiver. This Court also took evidence and heard legal arguments on the motion for an order of contempt on April 21, 2009. On September 30, 2009, this Court entered an Opinion and Order granting the Motion of Court Appointed Receiver for Turnover of Stock Shares in China Sunergy Co., Ltd. [Doc. No. 100].

On October 15, 2009, the C-SUN entities filed a Motion to Certify for Interlocutory Appeal Under 28 U.S.C. § 1292(b). The Receiver filed his Opposition to the Motion to Certify and on November 19, 2009, the C-SUN entities filed their Reply. These pleadings are now before this Court pending a decision.

PROOFS OF CLAIM PROCEDURE

The Receiver has reviewed the loan files as stated above and the invoices received related to the receivership entities. Based upon the Opinion and Order issued by this Court regarding the C-SUN shares and the state of the matter pending in California, the Receiver believes that proof of claim forms now can be distributed and a bar date for proofs of claim may be noticed.

(1) Notice

The Receiver recommends and proposes that notice be provided to interested parties providing that if the interested party believes that he/she/it has a claim against the entities subject to this receivership proceeding, he/she/it **MUST** submit a proof of claim form to the Receiver on or before March 10, 2010. Any holder of a claim that fails to timely deliver its proof of claim upon the Receiver shall be barred from asserting such claim and participating in any distribution in this receivership case on account of such claim.

As stated above, the Receiver has drafted an initial matrix of persons or entities that may have a claim(s) against the receivership estate. The Receiver hereby makes application to this Court to allow him to send a Notice of Bar Date to File Claim, attached as Exhibit 2, to the persons listed on the matrix, attached as Exhibit 1. The Receiver also applies to this Court to allow him to publish the notice attached as Exhibit 3 in *USA Today*. The cost for publishing such a notice is estimated to be \$755.00 per column inch for Monday through Thursday editions and \$915.00 per column inch for Friday/Weekend editions. The estimated cost for publishing the notice attached as Exhibit 3 in *USA Today* is \$12,800.00. The Receiver hereby recommends that the notice be published one (1) time in *USA Today* on Monday, February 1, 2010 in the "Legal Monday" section and that the notice also be published at the SEC website reporting

updates for this litigation. The Receiver recommends that this is the most efficient and effective way to publish the notices attached hereto.

(2) Reconciliation

After the Receiver receives the proofs of claim, he will compare them to the records of the receivership entities and reconcile the proofs of claim and those records. The Receiver will correspond with the claimant regarding said reconciliation in order to determine if the Receiver will be required to file an objection to the proof of claim or report to the Court regarding a recommended treatment for said proof of claim.

(3) Objection

If the Receiver is required to file an objection to a proof of claim, the Receiver will file his objection and provide the claimant with notice of the basis of his objection. The claimant will have twenty-one days to file a response to the objection, and the matter will be scheduled for hearing pursuant to this Court's hearing schedule.

The Receiver recommends that the procedure described herein is an efficient and effective way to proceed with proofs of claim. A proposed order is attached hereto as Exhibit 4.

RECEIVER'S CONTINUED INVESTIGATIONS

The Receiver continues to investigate certain actions that may be brought related to the loan files. The Receiver also continues to investigate certain actions available related to loans made to insiders, employees and other third parties.

As reported in the Receiver's Fourth Report, on August 25, 2008, this Court entered an order [Doc. No. 24] modifying Section II.B of the Order of the Preliminary Injunction Against Michael S. Spillan and Melissa K. Spillan as follows:

1. The Spillan's personal bank accounts are hereby placed under the control of the Receiver;

2. All deposits and disbursements related to the Spillan's personal and reasonable living expenses should be routed through a bank account established by the Receiver;
3. Payment of the Spillan's reasonable living expenses shall not exceed \$3,000.00 per month without approval of the Court or agreement of the parties.

The Receiver requested information regarding expenditures and income and cooperation from the Spillans. Responses to those requests were sporadic. Mr. Spillan reported to the Receiver that he was unemployed and Mrs. Spillan has reported to the Receiver that she had no income and was pursuing an educational opportunity by taking college courses. The ability of the Receiver has been limited without the continued cooperation of the Spillans.

On May 6, 2009, the Spillans filed a Chapter 13 bankruptcy petition. Within the bankruptcy petition, Mr. Spillan reported that he was working for Game Smith as a technician at \$3,900.00 per month and expected to get another part-time job. The Spillans filed their Chapter 13 bankruptcy shortly before their residence was scheduled to be sold at Sheriff's Sale (a fact that the Spillans failed to report to the Receiver) on May 9, 2009. The Receiver monitored the bankruptcy case related to Michael Spillan and Melissa Spillan. That Chapter 13 case (Case No. 2:09-bk-55094) was dismissed by Order of the United States Bankruptcy Court for the Southern District of Ohio on August 19, 2009.

The Receiver, using his best business judgment, will continue to monitor actions related to the Spillans.

RECEIVER'S ACCOUNTS

The Receiver established accounts for the companies and individuals for which he has been appointed. To date, the Receiver has the following amounts deposited:

Account Name:	Balance Deposited:
One Equity	\$21,348.29
Spillan	31.77
Triangle Equity	32,899.86
Victory Management	<u>166.52</u>
Total	\$54,446.44.

CONCLUSION

Based upon the foregoing, the Receiver hereby respectfully requests that this Fifth Report of Court Appointed Receiver and Application be approved by this Court. A proposed order is attached as Exhibit 4 for consideration by this Court.

Respectfully submitted,

/s/Brenda K. Bowers

Frederick L. Ransier (0020513)

Brenda K. Bowers (0046799)

Vorys, Sater, Seymour and Pease, LLP

52 E. Gay Street / P.O. Box 1008

Columbus, Ohio 43216-1008

Telephone: (614) 464-6290

Facsimile: (614) 719-5001

E-mail: bkbowers@vorys.com

*Attorneys for Court Appointed Receiver,
Frederick L. Ransier*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing was served upon all counsel of record by CM/ECF Electronic Filing on the 5th day of January, 2010. The undersigned further certifies that a copy of the foregoing was served via regular U.S. Mail, postage prepaid, on the 5th day of January, 2010, upon the following:

Michael Spillan
1018 Greythorne Drive
Gahanna, Ohio 43230

Melissa Spillan
1018 Greythorne Drive
Gahanna, Ohio 43230

Ruel D. Ash
Jessica Iwler Oldham
Ulmer & Berne LLP
600 Vine Street, Suite 2800
Cincinnati, Ohio 45220

Jane Cochran
Steven Inouye
Cochran Davis & Associates
36 Malaga Cove Plaza, Suite 206
Palos Verdes Estates, CA 90274

Amelia Bower
Plunkett Cooney
300 East Broad Street, Suite 590
Columbus, Ohio 43215

David J. Schindler
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355 South Grand Avenue
Los Angeles, CA 90071-1560

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LATHAM & WATKINS LLP
Sears Tower, Suite 5800
233 South Wacker Drive
Chicago, IL 60606

William C. Wilkinson
Thompson Hine LLP
41 South High Street
Suite 1700
Columbus, Ohio 43215

JPMorganChase Bank, N.A.
Attn: Timothy E. Green
ADR Transactions Advisory
4 New York Plaza, 13th Floor
New York, NY 10004

Scott A. Ziegler
Ziegler, Ziegler & Associates LLP
570 Lexington Avenue, 44th Floor
New York, NY 10022

Eric S. Olney
Latham & Watkins LLP
885 Third Avenue
New York, NY 10022-4834

/s/Brenda K. Bowers

Frederick L. Ransier (0020513)

Brenda K. Bowers (0046799)

ADP
Financial Services Division
3660 Corporate Drive
Columbus, OH 43229

ADP Easypay Columbus
713 Brooksedge Plaza
Westerville, OH 43081

ADT Security Services, Inc.
P.O. Box 371967
Pittsburgh, PA 15250-7967

Valetine & Kebaratas, Inc.
Collector for ADT Security Systems, Inc.
P.O. Box 325
Lawrence, MA 01842-0625

SKO Brenner American
Collector for ADT Security Systems, Inc.
P.O. Box 9320
Baldwin, NY 11510

American Incorporators
1220 N. Market St., Suite 808
Wilmington, DE 19801

GB Collects, Inc.
Collector for American Incorporators
145 Bradford Dr.
W. Berlin, NJ 08091

Anthem Blue Cross Blue Shield
Ohio Group
P.O. Box 105673
Atlanta, GA 30348-5673

Pusateri Law, LLC
Collector for Bureau of Workers' Compensation
P.O. Box 141187
Columbus, OH 43214

AT&T
P.O. Box 8100
Aurora, IL 60507-8100

Ohio Bureau of Workers' Compensation
BWC State Insurance Fund
Corporate Processing Dept.
Columbus, OH 43271-0977



Ohio Attorney General's Office
Revenue Recovery Services
Collections Enforcement
150 E. Gay St., 21st. Fl.
Columbus, OH 43215

Cardinal Builders, Inc.
4409 East Main Street
Columbus, OH 43213

CheckCare
P.O. Box 297710
Columbus, OH 43229-7710

Choice Point
1000 Alderman Drive
Alpharetta, GA 30005

Choice Point Services, Inc.
P.O. Box 945664
Atlanta, GA 30394-5664

CitiCards
P.O. Box 689119
Des Moines, IA 50368

City of Westerville
Income Tax Division
P.O. Box 130
Westerville, OH 43086

Colorado Dept. of Labor & Employment
Division of Employment & Training
P.O. Box 400
Denver, CO 80201-0400

Columbus CheckCashers, Inc.
P.O. Box 374
Randolph, MA 02368

Keyin O'Brien, Esq.
995 South High Street
Columbus, OH 43206

Comcast Cable
P.O. Box 34227
Seattle, WA 98124-1227

Companies Incorporated
28015 Smyth Drive
Santa Clarita, CA 91355

Compensation Consultants, Inc.
P.O. Box 8101
Dublin, OH 43016

Datataalk Communications
c/o Abram, Edwards & York, LLC
1315 main Ave., #217
Durango, CO 81301

Eagles on Assignment, Inc.
718 Griffin Avenue
Enumclaw, WA 98022

Federal Express
P.O. Box 371461
Pittsburgh, PA 15250-7461

FedEx Corporation
P.O. Box 332
Memphis, TN 38194-4741

Greencrest Marketing, Inc.
120 Northwoods Blvd.
Columbus, OH 43235

J. Patrick Thomas, Esq.
Collector for Greencrest Marketing, Inc.
211 E. Livingston Ave.
Columbus, OH 43215

Home Depot Credit Services
P.O. Box 6029
The Lakes, NV 88901-6029

Encore Receivable Management, Inc.
Collector for Home Depot
400 N. Rogers Rd.
P.O. Box 3330
Olathe, KS 66063-3330

Pro Consulting Services, Inc.
Collector for Home Depot
P.O. Box 66768
Houston, TX 77266-66768

Imaging Arts, LLC
ATTN: Mary Beth Brigleb
121 Academy Court
Gahanna, OH 43230

Department of the Treasury
Internal Revenue Service
P.O. Box 267
Stop 812
Covington, KY 41019-0001

Department of the Treasury
Internal Revenue Service
Cincinnati, OH 45999-0049

Department of the Treasury
Internal Revenue Service
Holtsville, NY 11742-0480

Department of the Treasury
Internal Revenue Service
Andover, MA 05501-0038

Department of the Treasury
Internal Revenue Service
11601 Roosevelt Blvd.
Philadelphia, PA 19154-2100

Department of the Treasury
Internal Revenue Service
Ogden, UT 84201-0038

Kroger Check Recovery Center
P.O. Box 30650
Salt Lake City, UT 84130-0650

Meade & Associates, Inc.
Collector for Kroger
737 Enterprise Dr.
Westerville, OH 43081-8885

Lexis Nexis
ATTN: Beth Farnham
9443 Springboro Pike
Miamisburg, OH 45342

CCC of NY
Collector for Lexis Nexis
P.O. Box 288
Tonawanda, NY 14150-0288

LTD Commodities, LLC
P.O. Box 702
Bannockburn, IL 60015-0702

Retrieval Masters Creditors Bureau, Inc.
Collector for LTD
2269 S. Saw Mill River Road, Bldg. 3
Elmsford, NY 10523

Robert Maier
500 S. 5th Avenue
Melbourne Beach, FL 32951-2654

Marriott Execustay
80 E. Home St.
Westerville, OH 43081-1355

NUVOX Communications
2 North Main Street
Greenville, SC 29601-2719

Ohio Dept. of Job & Family Services
P.O. Box 182404
Columbus, OH 43218-2404

Office Suites Plus
ATTN: Accounting
1999 Richmond Rd., Suite 4
Lexington, KY 40502

Ohio Department of Taxation
Integrated Billing Unit
P.O. Box 2678
Columbus, OH 43216-2678

OPEN Online, LLC
P.O. Box 182520
Columbus, OH 43218-2520

PACER Service Center
P.O. Box 70951
Charlotte, NC 28272-0951

NCO Financial Systems, Inc.
Collector for PACER
P.O. Box 7172
Dublin, OH 43017

Pitney Bowes, Inc.
P.O. Box 856390
Louisville, KY 40285-6390

LTD Financial Services, LP
Collector for Pitney Bowes
7322 Southwest Freeway, Suite 1600
Houston, TX 77074

Caine & Weiner
Collector for Pitney Bowes
P.O. Box 5010
Woodland Hills, CA 91365-5010

Quill Corporation
P.O. Box 37600
Philadelphia, PA 19101-0600

R-M-S
Collector for Quill Corp.
4836 Brecksville Rd.
P.O. Box 523
Richfield, OH 44286

CCS, Inc.
Collector for Quill Corp.
P.O. Box 22630
Cleveland, OH 44122

Goodwin & Bryan, LLP
Collector for Quill Corp.
P.O. Box 26094
Fairview Park, OH 44126-3162

Qwest Communications
P.O. Box 173638
Denver, CO 80217-3638

West Asset Management, Inc.
Collector for Qwest Communications
7171 Mercy Road
Omaha, NE 68106

Regus Business Centres Corp.
4449 Easton Way
Columbus, OH 43219

Regus Business Centres Corp.
Colonnade III
15305 Dallas Parkway
Suite 1400, LB-20
Addison, TX 75001

Regus Business Centres Corp.
HQ Global Workplaces
70 West Madison
Three First National Plaza, Suite 1400
Chicago, IL 60602-4270

Square One Technology Solutions
3040 Riverside Dr.
Suite 203
Columbus, OH 43221

T-Mobile
P.O. Box 660252
Dallas, TX 75266-0252

Diversified Consultants, Inc.
Collector for T-Mobile
P.O. Box 551268
Jacksonville, FL 32255-1268

Thompson Publishing Group, Inc.
Subscription Service Center
P.O. Box 26185
Tampa, FL 33623-6185

TransWorld Services
4130 Weaver Court South
Hilliard, OH 43026

Verizon Wireless
c/o R-M-S
340 Interstate N. Parkway
P.O. Box 723001
Atlanta, GA 31139-0001

WellFleet Investments, Inc.
c/o Dunn & Associates, Inc.
899 Logan St., Suite 202
Denver, CO 80203

Yellow Pages, Inc.
P.O. Box 60006
Anaheim, CA 92812-6006

Transworld Systems, Inc.
Collector for AT&T Advertising Solutions
P.O. Box 4903
Trenton, NJ 08650-4903

McCarthy, Burgess & Wolfe
Collector for AT&T Yellow Pages.com
26000 Cannon Road
Cleveland, OH 44146

Xerox Capital Services, LLC
Collection Services
1301 Ridgeview Dr.
Mailstop R382-450
Lewisville, TX 75057-6018

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Suite 223A
Columbus, OH 43215

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Columbus, OH 43215

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Columbus, OH 43215

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Chicago, IL 60604-1404

Porter Wright Morris & Arthur LLP
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Columbus, OH 43215-6194

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Columbus, OH 43206-1991

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Columbus, OH 43206
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Columbus, OH 43215
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V6L 2H3 Canada

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Burlingame, CA 94010

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29 Easten Court
Helensvale, 4212 Queensland
Australia

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7750 N. MacArthur Blvd.
Suite 120
Irving, TX 75063

William Alverson
2895 NE 191st St., #305
Aventura, FL 33180

American Continental Corp.
2425 East Oakton St.
Arlington Heights, IL 60005

Stephen Antol
15225 N. 49th St.
Scottsdale, AZ 85254

Graham Jessup
Argosy International
2705 Canton St.
Dallas, TX 75226

Ashlin Capital
44 Wall Street, 12th Floor
New York, NY 10005

Atlantic Investors, LLC
20 East 66th St., Suite 2A
New York, NY 10021

Sydney Baxter
3665 Laconia Avenue
Bronx, NY 10469

Bayshore Capital Management
2 Woodgreen Place
Toronto, Ontario
Canada MHM2J2

Anders Berglundi
Olofsgatan 18, 11136
Stockholm, Sweden

Blair Bertoglio
215 West Vanton Ave., #C
Winter Park, FL 32789

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5200 Town & Country Blvd.
Frisco, TX 75034

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Brown Tires
830 Harrisburg Pike
Columbus, OH 43223

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2109 Rockwell Ave.
Catonsville, MD 21228

Heath Clarke
2232 Nellis Blvd., #334
Las Vegas, NV 89104

Michael Casey Conaghan
1328 Bennington Court
Glenview, IL 60026

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276 W. 11th St., Apt. 4R
New York, NY 10014

Lisbeth Crawley
1522 196th SE
Suite #c 102
Bothell, WA 98102

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1450 Hunter Drive
Wayzata, MN 55391

Cynthia Davis
3840 Saddle Club Dr.
Pace, FL 32571

Michael & Lorraine Dennehy
87 East St.
Melford, CT 06460

Alexis Dogbo
4335 Rosemeade Pkwy.
Dallas, TX 75287

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1602 Alton Road, #487
Miami Beach, FL 33139

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4004 Deerfield Dr.
Columbia, MO 65240

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P.O. box 690578
Orlando, FL 32869

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5890 Tulloch Spring Court
Haymarket, VA 20169

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4047 Cleveland St., N.E.
Columbus Heights, MN 55421

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831 Beacon St., #223
Newton, MA 02459

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3108 Gabbert Dr., Suite 210
Cameron Park, CA 95682

First Strike Group, Inc.
Angel Budroe
14 Moanarch Bay Plaza, #133
Dana Point, CA 92629

Charles Flemming
Ashlin Capital
44 Wallstreet, 12th Floor
New York, NY 10005

Everette Ford
6370 Hathaway Lane
Downer's Grove, IL 60516

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Vancouver, British Columbia
Canada
V613 105

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Philadelphia, PA 19144

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Mahwah, NJ 07430

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Bellevue, WA 98005

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Audobon, PA 19403

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Reynoldsburg, OH 43068

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Edinburg, TX 78539

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Moon Township, PA 15108

Matthew Haag
2005 Fallbrook Dr.
Coraopolis, PA 15107

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2413 Hanover Lane
Edmund, OK 73034

John Hail
3809 Coachman Road
Edmund, OK 73013

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J&E Exterior Improvements, Inc.
3545 Panama Drive
Westerville, OH 43081

Jason Hash
J&E Exterior Improvements, Inc.
3697 Lima Drive
Westerville, OH 43081

Jonathan Herzog
16553 Hartsock St.
Encino, CA 91436

Eugene W. Hiley, Jr.
Sherry Sindel Hiley
62 Puget Drive
Steilacoom, WA 98388

Andrew J. Hoff
731 N. Jackson St., #812
Milwaukee, WI 53202

Phillip Holmvquist
288 Linden St., Apt. B
Moorestown, NJ 08057

Midwest Merger Management, LLC
Sheri D. Huff
11921 Brinley Ave.
Louisville, KY 40243

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4804 Haverwood Lane, #723
Dallas, TX 75287

William Jacobson
2829 Ringo Drive
Missoula, MT 59804

Jacqueline Jimenex
14014 Flying Feather Court
Gainesville, VA 20155

Janifast Incorporated
c/o Lawrence F. Mohs
99 Alexander Ave.
Nutley, NJ 07110

Paul B. Johnson
1408 Nelson Drive
Irving, TX 75038

Paul B. Johnson
4700 Lakeshore Ct.
Colleyville, TX 76034

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2101 Pasternak Place
Newark, DE 19702

Gary Jones
15550 SE 79th Place
Newcastle, WA 98059

Gwyn Jones
Mariana Complex A, Suite 122
Amathoundos Ave. 8, 4521
Limassol Cyprus

KBK Ventures
ATTN: David Brumberg, President
25227 Grogans Mill Rd., Suite 125
The Woodlands, TX 77380

Robert Ketchem
4790 Oak Street, #214
Kansas City, MO 64112

Roy Kidd
801 International Parkway, 5th Floor
Lake Mary, FL 32746

Terry Kiefer
2062 Azalea Trail
Irving, TX 75063

Ned Kimbrel
2425 E. Oakton Street
Arlington Heights, IL 60005

Marcus Kuypers
104 S. First, #B
La Conner, WA 98257

Matthew Laney
915 Danville Circle
Knoxville, TN 37923

Jennifer E. Fournier, Maj.
U.S. Air Force
81 TRW/JA
Keelser AFB, MI

Lankford Media Group, LLC
1950 N. Stemmons Freeway, Suite 3050
Dallas, TX 75207

Liberty Growth Fund
19415 Deerfield Drive, #204
Lansdowne, VA 20176

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Houston, TX 77002-2770

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Branson West, MO 65737

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Las Vegas, NV 89104

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2705 Canton Street
Dallas, TX 75226

Curtis Leahy
9903 S. Santa Monica Blvd.
Unit 656
Beverly Hills, CA 90212

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909 Texas Avenue, #1712
Houston, TX 77002

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207 Woodlake Wynde
Oldsmar, FL 34677

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3155 N. Shore Dr.
Orono, MN 55391

Dave Markin
P.O. Box 627
Lewisburg, OH 45338

Paul Marshall
6644 N. Ocean Blvd.
Ocean Ridge, FL 33435

Marwick Investments
ATTN: Richard Watson
100 Front Street E., #202
Toronto Ontario Canada
M5A1E1

Javeed Matin
19977 Harrison Avenue
City of Industry, CA 91789

Marc Mitchell
5117 Harold Way
Los Angeles, CA 90027

Merchants Intercapital Corp.
ATTN: Ron Kraft
115 E. 57th St., 11th Floor
New York, NY 10022

Michael Michie
1509 Rapids Drive
Racine, WI 53404

Charles Motley
7811 E. Vaquero Dr.
Scottsdale, AZ 85258

Nations Mobile Network Inc.
80 Raffles Place
UOB Plaza 1, #35/36-01
Singapore 048624

Nations Mobile Network, Inc.
1158 26th St., Suite 490
Santa Monica, CA 90066

Paul S. Neally
5909 Alouette Ct.
Galloway, OH 43119

Nexus Holdings, Inc.
ATTN: Phillip Hunter Jochem
4505 Clair Chennault #250
Dallas, TX 75001

Curtis Norwood
302 Little John Dr.
P.O. Box 608
Circle Pines, MN 55014

Frank H. Olmstead
10758 La Reina Road
Delray Beach, FL 33446

Anthony Rick
10540 El Caballo Ct.
Delray Beach, FL 33446

Al Owen
James A. Owen
9477 County Road 15
Longmont, CO 80504

Pappillion, Inc.
626 Pacific Ave.
New Orleans, LA 70114

Terry N. Hanks
2251 Lafiton Lane
Port Allen, LA 70767

Connie Polofka
721 Greycliff Terrace
Henderson, NV 89015

Premier Financial
2050 Russett Way, Suite 320
Carson City, NV 89703

Frank Pringle
408 Bloomfield DR., Unit 3
West Berlin, NJ 08091

Rancho Trading, Inc.
6128 Camino Selva
Rancho Santa Fe, CA 92067

Scott Raskiewicz
801 Pennsylvania Ave., Apt. 7
Miami Beach, FL 33139

Russell J. Reardon
11 Old Quarry Road
Cedar Grove, NJ 07009

Gilbert Anthony Reynolds
525 Winchester Dr.
Richardson, TX 75082

Melissa Rice
4770 Biscayne Blvd., #1400
Miami, FL 33137

James Ricketts
23210 N. Las Lavatas Rd.
Scottsdale, AZ 85255

Robbins Enterprises
ATTN: Ray Robbins
1400 Deer Path
Flower Mount, TX 75022

William C. Robinson
10901 Roosevelt Blvd., Suite 100-D
St. Petersburg, FL 33716

William Robinson
7711 S. Jamestown Ave.
Tulsa, OK 74136

Proxity, Inc.
1600 Canal St., Suite 1418
New Orleans, LA 70130

Sandra Salerno
P.O. Box 1413
Bushnell, FL 33513

Sandra Salerno
3201 CR 418
Lake Panasoffkee, FL 33538

Annette Sanfillippo
9 Willis Road
N. Arlington, NJ 07031-5809

Neil Schluter
11974 Portland Ave.
Bumsville, MN 55337

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3459 East Regalia Rd.
Salt Lake City, UT 84121

Robert A. Schwartz
6 Pine Ridge Ct.
Sewell, NJ 08080

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346 Country Ridge Dr.
Camdenton, MO 65020

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4430 Haggert St.
Vancouver, BC V6L2H3
Canada

Arthur Smith
22923 Steeple Bluff
San Antonio, TX 78256

Helen Smith
4430 Haggert St.
Vancouver, BC V6L2H3
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9246 Neff Drive
Houston, TX 77036

Christopher Southwick
15951 Linden St.
Stillwell, KS 66085

Cory Stilp
13801 Panola Drive
Lindstrom, MN 55045

Justin Strunk
5317 Brushy Fork road
Batavia, OH 45103

Wicky Suyanto
15 Sawgrass
Coto de Caza, CA 92679

Steve Tagnolli
3983 S. McCarran Blvd.
Reno, NV 89502

Steve Tagnolli
P.O. Box 298
Kenwood, CA 95452

Take 1 Technologies
Unit D-E, 24/F Dragon Centre
79 Wing Wong St.
Kowloon, Hong Kong

Terry W. & Cherle J. Teichmeier
P.O. Box 73
Ravenna, NE 68869

Trinity Capital
Darrell Carrelson
25400 U.S. 19 N
Suite 260
Clearwater, FL 33763

Lesley Turton
2232 South Nellis Blvd., #334
Las Vegas, NV 89104

John Unger
3264 Roxbury Rd.
Hatfield, PA 19440

Universal Capital Management
Michael Queen
2601 Annand Dr., Suite 16
Wilmington, DE 19808

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Marwick Investments, Inc.
402-220 Duncan Mill Road
Toronto, Ontario, Canada M3BJ5

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3238 N. Lakewood Ave.
Chicago, IL 60657

Katherine West
2895 NE 191st Street, #305
Aventura, FL 33180

Mark S. Western
5036 Dr. Phillip Blvd., #232
Orlando, FL 32819

Letta Vo Wickam
24827 112th Avenue SE, #3
Kent, WA 98030

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12531 NE 32nd St.
Bellevue, WA 98005

Jack Wiadyka
313-93 Lombard Ave.
Winnipeg, Manitoba
Canada R3B3B1

Kenneth Wlosek
5 Country Lane
Mahmah, NJ 07430

Ming Wu
4299 Aztec Way
Okemos, MI 48864-5209

Gloria Yan
14419 Sleepy Creek Dr.
Corona, CA 92880

Lawrence Finnegan
1374-A Jones-Mill Rd.
Columbus, OH 43229

Sean Finnegan
c/o Heather Finnegan-Cox
608 Mill Wheel Dr.
Merritt, FL 32952

Heather Finnegan-Cox
608 Mill Wheel Dr.
Merritt, FL 32952

Tadd Byers
3673 University Dr.
New Philadelphia, OH 44663

Todd Byers
P.O. Box 27
Midvale, OH 44653

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355575 Deersville Ridge Rd.
Cadis, OH 43907

Coreen R. Byers
3673 University Dr.
New Philadelphia, OH 44663

Chad Ohler
620 Corley St.
Uhrichsville, OH 44683

Richard W. Hunter, Jr.
6747 French Hill Rd, NW
Dover, OH 44622

Lawrence Taylor
3781 Metzger Hill Road SW
Stone Creek, OH 43840

Roosevelt Johnson
3149 Fayburrow Dr.
Reynoldsburg, OH 43068

Kiazen Consulting Corp.
ATTN: Roosevelt Johnson
3149 Fayburrow Dr.
Reynoldsburg, OH 43068

Danny R. Barnhart
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Sherrodsville, OH 44685

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82 Sunset Drive
Senecaville, OH 43780

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830 Harding Avenue
Lancaster, OH 43130

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612 Fawndale Place
Gahanna, OH 43230

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Columbus, OH 43229

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Westerville, OH 43081

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Columbus, OH 43231

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Michael Spillan
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Westerville, OH 43081

Alvin C. Tucker
2936 Brownlee Ave.
Columbus, OH 43209

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

Securities and Exchange Commission,	:	
	:	
Plaintiff,	:	Case No. 2:08-cv-667
	:	
v.	:	Judge Edmund A. Sargus, Jr.
	:	
One Equity Corporation,	:	Magistrate Judge Mark R. Abel
Triangle Equities Group, Inc.,	:	
Victory Management Group, Inc.,	:	
Dafcan Finance, Inc.,	:	
Michael S. Spillan,	:	
Melissa K. Spillan,	:	
	:	
Defendants.	:	

NOTICE OF BAR DATE TO FILE CLAIM

Pursuant to an Order Appointing Receiver, Frederick L. Ransier was appointed Receiver of One Equity Corporation; Triangle Equities Group, Inc.; Dafcan Finance, Inc., and Victory Management Group, Inc. [Doc. No. 14]. Pursuant to a subsequent Order Approving the Preliminary Report of Court Appointed Receiver [Doc. No. 39] Frederick L. Ransier was appointed Receiver of Marshal-Light Trading Partners, Inc. and Resource Property Management. You have been identified as a person who may hold a claim against the companies subject to this receivership estate.

The fact that you are receiving this Notice does not necessarily mean that you have a claim or that the Receiver or the Court has evidence that you have a claim against this receivership estate.

Attached is a proof of claim form. If you believe that have a claim against any of the entities subject to this receivership proceeding, you MUST submit your proof of claim form to the Receiver.



Completed proof of claim forms shall be delivered to the Receiver, on or before March 10, 2010, to the following address:

Frederick L. Ransier, Court Appointed Receiver
Attn: Brenda K. Bowers, Esq.
52 East Gay Street
P.O. Box 1008
Columbus, Ohio 43216-1008.

ANY HOLDER OF A CLAIM THAT FAILS TO TIMELY DELIVER ITS PROOF OF CLAIM UPON THE RECEIVER SHALL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE RECEIVERSHIP ESTATE AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THIS RECEIVERSHIP CASE ON ACCOUNT OF SUCH CLAIM.

THE RECEIVER WILL NOT ACKNOWLEDGE RECEIPT OF PROOFS OF CLAIM. THEREFORE, IT IS SUGGESTED THAT CREDITORS SERVE/RETURN EACH PROOF OF CLAIM BY CERTIFIED MAIL, RETURN RECEIPT REQUESTED. DO NOT FILE PROOFS OF CLAIM DIRECTLY WITH THE COURT.

Dated: _____

Frederick L. Ransier (0020513)
Vorys, Sater, Seymour and Pease, LLP
52 E. Gay Street / P.O. Box 1008
Columbus, Ohio 43216-1008
Telephone: (614) 464-6400
Facsimile: (614) 464-6350

Court Appointed Receiver

- iii. Date of Transfer: _____
- iv. Payments made on loan by Claimant (Example: Monthly payments of \$100.00 starting June 1, 2001 through June 1, 2002 – summary attached): _____
- v. Were shares returned to Claimant? Yes / No [Circle one]
 - i. Date of Return: _____
 - ii. Number of Shares Returned: _____
- d. Other: _____

B. Is said claim based upon an investment transaction? Yes / No [Circle one]
Describe said investment transaction and attach all supporting documentation hereto:

- 1. Claim Amount: \$ _____
 - a. Original Investment Amount: \$ _____
 - b. Payments on Investment Received by Claimant \$ _____
Describe dates and amounts of payments received on investment: _____
 - c. Did claimant rollover investment? Yes / No [Circle one]
If so, describe terms of rollover and attach all supporting documentation: _____

C. Is said claim based upon trade debt (Example: Unpaid invoice for office supplies, services, utilities, etc?) Yes / No [Circle one]

- 1. Describe said trade debt and attach all supporting documentation hereto:

- 2. Claim Amount \$ _____

D. Is said claim based upon unpaid employee wages? Yes / No [Circle one]
Describe claim and attach all supporting documentation hereto:

- 1. Claim Amount \$ _____
 - a. Did employee receive loan(s) or advance(s) from employer or another Receivership Entity? Yes / No [Circle one]
Description (include amount of loan/advance, terms of loan/advance, amount(s) repaid, whether employer or Receivership Entity retained a lien or collateral to secure said loan/advance): _____
 - b. Other: _____

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

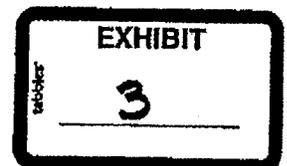
Securities and Exchange Commission,	:	
	:	
Plaintiff,	:	Case No. 2:08-cv-667
	:	
v.	:	Judge Edmund A. Sargus, Jr.
	:	
One Equity Corporation, et al.	:	Magistrate Judge Mark R. Abel
	:	
Defendants.	:	

NOTICE OF BAR DATE TO FILE CLAIM

Pursuant to an Order Appointing Receiver, Frederick L. Ransier was appointed Receiver of One Equity Corporation; Triangle Equities Group, Inc.; Dafcan Finance, Inc., and Victory Management Group, Inc. [Doc. No. 14]. Pursuant to a subsequent Order Approving the Preliminary Report of Court Appointed Receiver [Doc. No. 39] Frederick L. Ransier was appointed Receiver of Marshal-Light Trading Partners, Inc. and Resource Property Management. These companies had their principal place of business in Westerville/Columbus, Ohio.

If you have a claim against any of the entities subject to this receivership proceeding, you **MUST** submit your proof of claim form to the Receiver. Proof of claim forms may be obtained at www.vorys.com/oneequity or by making a written request for a proof of claim form. Your written request shall be directed to Brenda K. Bowers, Esq., 52 East Gay Street, P. O. Box 1008, Columbus, Ohio 43216-1008.

Completed proof of claim forms shall be delivered to the Receiver, on or before March 10, 2010.



ANY HOLDER OF A CLAIM THAT FAILS TO TIMELY DELIVER ITS PROOF OF CLAIM UPON THE RECEIVER SHALL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE RECEIVERSHIP ESTATE AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THIS RECEIVERSHIP CASE ON ACCOUNT OF SUCH CLAIM.

THE RECEIVER WILL NOT ACKNOWLEDGE RECEIPT OF PROOFS OF CLAIM. THEREFORE, IT IS SUGGESTED THAT CREDITORS SERVE/RETURN EACH PROOF OF CLAIM BY CERTIFIED MAIL, RETURN RECEIPT REQUESTED. DO NOT FILE PROOFS OF CLAIM DIRECTLY WITH THE COURT.

Frederick L. Ransier (0020513)
Vorys, Sater, Seymour and Pease, LLP
52 E. Gay Street / P.O. Box 1008
Columbus, Ohio 43216-1008
Telephone: (614) 464-6400
Facsimile: (614) 464-6350

Court Appointed Receiver

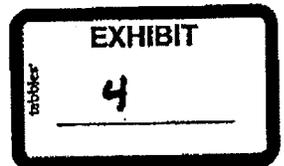
UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

Securities and Exchange Commission,	:	
	:	
Plaintiff,	:	Case No. 2:08-cv-667
	:	
v.	:	Judge Edmund A. Sargus, Jr.
	:	
One Equity Corporation,	:	Magistrate Judge Mark R. Abel
Triangle Equities Group, Inc.,	:	
Victory Management Group, Inc.,	:	
Dafcan Finance, Inc.,	:	
Michael S. Spillan,	:	
Melissa K. Spillan,	:	
	:	
Defendants.	:	

ORDER APPROVING FIFTH REPORT OF COURT APPOINTED RECEIVER
AND APPLICATION TO ESTABLISH PROOF OF CLAIMS
NOTICE AND PROCEDURE

This matter comes before the Court upon the Fifth Report of Court Appointed Receiver and Application to Establish Proof of Claims Notice and Procedure [Docket No. ____] (the "Fifth Report"). This matter came before the Court. The Court further finds that good cause exists to approve said Fifth Report of the Court Appointed Receiver and Application.

The Court finds that the Receiver has made a full and detailed report regarding his actions taken in order to fulfill his duties as Receiver. The Court further finds that the Receiver shall distribute proofs of claim forms to those individuals and companies listed on the matrix attached as Exhibit 1 to the Fifth Report. The Court further finds that the Receiver shall send the Notice of Bar Date to File Claim attached to the Fifth Report as Exhibit 2 to those individuals and companies listed on the matrix attached as Exhibit 1 to the Fifth Report. The Court finds that the Receiver shall publish the Notice of Bar Date or a like notice, attached as Exhibit 3 to the Fifth Report, in *USA Today* on February 1, 2010 in the "Legal Monday" section and at the SEC



website reporting updates for this litigation. The Court finds that this notice procedure is an efficient and effective way of notification.

The Court finds that the bar date for delivering claims to the Receiver shall be March 10, 2010, and that any holder of a claim against the receivership estate who fails to timely deliver its/his/her proof of claim upon the Receiver shall be barred from asserting such a claim and participating in any distribution in this receivership case on account of such claim.

The Court finds that after the Receiver receives the proofs of claim, he shall compare them to the records of the receivership entities and reconcile the proofs of claim and those records as described in the Fifth Report. The Receiver shall further correspond with the claimant regarding said reconciliation in order to determine if he will be required to file an objection to the proof of claim or report to the Court regarding a recommended treatment for said proof of claim. If the Receiver is required to file an objection to a proof of claim, he shall file his objection and the claimant shall have twenty-one (21) days to file a response to the objection. A hearing shall be scheduled pursuant to this Court's schedule.

Being fully advised in the premises, this Court hereby finds the Fifth Report to be well taken and hereby grants the same. Being fully advised in the premises, this Court further finds that the Receiver's Fifth Report shall be approved.

Therefore, it is ORDERED that the Receiver's Fifth Report is approved and the Receiver is hereby authorized to make notification of the proof of claims bar date as set forth herein.

IT IS SO ORDERED.

Date: _____

Edmund A. Sargus, Jr.
United States District Judge

Bowers, Brenda K.

From: cmecfhelpdesk@ohsd.uscourts.gov
Sent: Friday, January 08, 2010 2:41 PM
To: ecf.notification@ohsd.uscourts.gov
Subject: Activity in Case 2:08-cv-00667-EAS-MRA Securities And Exchange Commission v. One Equity Corporation et al Order

This is an automatic e-mail message generated by the CM/ECF system. Please **DO NOT RESPOND** to this e-mail because the mail box is unattended.

*****NOTE TO PUBLIC ACCESS USERS***** There is no charge for viewing opinions.

U.S. District Court

Southern District of Ohio

Notice of Electronic Filing

The following transaction was entered on 1/8/2010 at 2:40 PM EST and filed on 1/8/2010

Case Name: Securities And Exchange Commission v. One Equity Corporation et al

Case Number: 2:08-cv-00667-EAS-MRA

Filer:

Document Number: 106

Docket Text:

ORDER Approving Fifth Report of Court Appointed Receiver and Application to Establish Proof of Claims Notice and Procedure [105]. Signed by Judge Edmund A Sargus on 01/08/09. (dh)

2:08-cv-00667-EAS-MRA Notice has been electronically mailed to:

William Chester Wilkinson William.Wilkinson@ThompsonHine.com,
Alison.Richardson@ThompsonHine.com, Jenny.Brown@ThompsonHine.com

Mark Thomas D'Alessandro mark.dalessandro@usdoj.gov, USAOHS.ECFColCiv@usdoj.gov,
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Brenda K Bowers bkbowers@vorys.com, cdfricke@vorys.com

Reuel D Ash rash@ulmer.com

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Deborah L Steiner Deborah.Steiner@lw.com, chefiling@lw.com

David J Schindler david.schindler@lw.com

2:08-cv-00667-EAS-MRA Notice has been delivered by other means to:

Travis G Stange
771 Robinwood
Whitehall, OH 43213

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:n/a

Electronic document Stamp:

[STAMP dcecfStamp_ID=1040326259 [Date=1/8/2010] [FileNumber=2550786-0]
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