



## Financial Institutions

Our firm provides a broad range of legal services to a large number of banks and savings associations and their holding companies. We assist our clients with mergers, acquisitions, securities law compliance, public and private placements of equity and debt securities, employment law matters, benefit plans, tax matters, and the negotiation of all types of contracts. We also counsel our financial institution clients on regulatory compliance and enforcement matters and represent them in court when litigation arises.

In addition, we represent financial institutions, other institutional lenders, and borrowers in all types of complex commercial financings. Our attorneys assist both public and private companies in the negotiation, preparation, and review of loan and financing documentation, including syndicated credit facilities, private placements, and cross-border facilities providing for multi-currency borrowing options and the global pledging of collateral security. We also advise our clients on all types of treasury matters, including compliance and reporting issues, local tax incentive programs, aircraft financing, equipment leasing, and documentation related to hedging.

### RELATED PRACTICES

- Bankruptcy and Creditors' Rights
- Corporate and Business Organizations
- Federal and State Securities Law Compliance
- Insurance
- Intellectual Property, Media, and Entertainment
- Labor and Employment
- Litigation
- Mergers and Acquisitions
- Real Estate and Commercial
- Taxation

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## Financial Institutions (continued)