



Jason L. Hodges

Partner | Cincinnati Office

Cincinnati 513.723.8590 | **Fax** 513.852.7857

Email jlhodes@vorys.com

Mr. Hodges is a partner in the Vorys Cincinnati office where his practice focuses on general corporate law, securities and banking. He counsels clients on corporate governance, business formation and entity selection, mergers and acquisitions and general business matters, with extensive experience in bank regulatory representation and securities law matters. He regularly advises clients on disclosure and reporting under the Securities Exchange Act of 1934 as well as regulatory compliance matters for both banks and savings and loans.

His notable experience includes:

- Representing both buyers and sellers in transactions ranging from \$1 million to several hundred million dollars, including both public and private companies
- Serving as regulatory counsel to several banks and savings associations
- Advising several publicly traded companies on securities law compliance and reporting, including various corporate governance and activist shareholders matters and contested proxy solicitations
- Representing a private equity investor in various portfolio company investments

Mr. Hodges is a member of the American Bar Association, the Ohio State Bar Association, the Kentucky Bar Association and the Cincinnati Bar Association.

Mr. Hodges has spoken on various topics, most recently on director independence under the rules of the Securities and Exchange Commission, NASDAQ and the New York Stock Exchange.

Mr. Hodges received his J.D. *cum laude* from the University of Kentucky College of Law where he was an Associate Editor for the *Kentucky Law Journal*. He received his B.A. from Centre College.

Practice Areas

Corporate and Business Organizations

Financial Institutions

Industries

Financial Institutions

Education

University of Kentucky College of Law, J.D., 2000, *cum laude*
Kentucky Law Journal, Associate Editor, 1999-2000

Centre College, B.A., 1997

Jason L. Hodges (Continued)

Publications

Client Alert: Bankers Beware: Copying and Removal of Confidential Financial Institution and Supervisory Information Can Lead to FDIC Action

Client Alert: House Passes Legislation that Includes Important SEC Relief for Community Banks

Securities Alert: NYSE Eliminates Uninstructed Broker Voting on Certain Corporate Governance Issues

Securities Alert: Summary of 2012 Updates to the ISS U.S. Corporate Governance Policy

Securities Alert: Rule 14a-8 Amendments Permitting Shareholder Proxy Access Proposals are Now Effective

Securities Alert: D.C. Circuit Court Vacates Proxy Access Rule

Securities Alert: SEC Adopts Final Whistleblower Rules Under the Dodd-Frank Act

Client Alert: Loan Originator Compensation and Anti-Steering Rules Take Effect

Securities Alert: SEC Proposes Compensation Committee and Consultant Independence Rules

Securities Alert: SEC Issues Final "Say on Pay", "Say on Frequency" and "Say on Golden Parachute" Rules

Professional and Community Activities

Urban Appalachian Council, Trustee, 2006-present and Treasurer, 2008-present

Cincinnati Bar Association Corporate Counsel Committee, Secretary, 2005-present

Honors and Awards

Ohio Super Lawyers Rising Stars, Business/Corporate, 2009-2011

Jason L. Hodges (Continued)

Events

The Best Defense is a Good Offense: How to Manage Litigation in the Workplace

Preparing for the 2012 Proxy and Annual Report Season

Preparing for the 2010 Proxy and Annual Report Season

Bar and Court Admissions

Kentucky

Ohio

U.S. District Court for the Southern District of Ohio