



Practice Areas

Taxation

Trusts, Estates, and Wealth Transfer

Industries

Manufacturing

Restaurants, Food, and Beverage
Retail and Wholesale Trade

Education

University of Florida Fredric G. Levin College of Law, LL.M., 1992

University of Cincinnati College of Law, J.D., 1991

University of Pennsylvania, Wharton School of Business, B.S., 1988

Michael G. Schwartz

Partner | Cincinnati Office

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Mr. Schwartz is a partner in the Vorys Cincinnati office and a member of the probate and tax practice group. He represents individuals and closely-held businesses in all facets of estate and business planning. His estate planning experience ranges from simple to the most complex estate plans.

Career highlights include:

- Being one of only four attorneys in Ohio certified as a dual specialist by the Ohio State Bar Association in the practice areas of Federal Taxation Law and Estate Planning, Trust and Probate Law
- Serving as outsourced general counsel to several closely-held businesses in a variety of service and manufacturing industries

Mr. Schwartz is a member of the Ohio State Bar Association, the Cincinnati Bar Association and the Cincinnati Estate Planning Council.

Mr. Schwartz is a frequent speaker on advanced estate and business planning topics at professional education seminars, including the Southwest Ohio Tax Institute, the Advanced Estate Planning Institute and the Midsouth Estate Planning Conference.

Mr. Schwartz received his LL.M. from the University of Florida Fredric G. Levin College of Law, his J.D. from the University of Cincinnati College of Law and his B.S. from the University of Pennsylvania, Wharton School of Business.

Publications

"Enhanced Scrutiny in a Change of Control Scenario Under Lyondell: Director Actions and the Duty to Act in Good Faith," co-author, *Lexis Nexis Corporate and Securities Law Center*

Estate Tax Alert

Attorney-Client Privilege: Representing Trustees in Ohio

Michael G. Schwartz (Continued)

Professional and Community Activities

Cincinnati Estate Planning Council, Board Member, 2006-present
Cincinnati Bar Association, Board of Trustees, Member, 2001-2004
Wharton Club of Cincinnati, Past-President, 1995-1996

Honors and Awards

American College of Trust and Estate Counsel (ACTEC,) Fellow,
2008-present
The Best Lawyers in America, Tax Law, 2007-2010
The Best Lawyers in America, Trusts and Estates, 2007-2010
Ohio Super Lawyers, Closely Held Business, 2004-2006, 2009

Events

2009 American College of Trust and Estate Counsel Ohio Seminar

Bar and Court Admissions

Ohio