



Reginald W. Jackson

Partner | Columbus Office

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Mr. Jackson is a partner in the Vorys Columbus office and a member of the bankruptcy practice. He has significant experience in the insolvency field having represented secured creditors, Chapter 11 debtors, trustees, creditors' committees, equity holders, asset purchasers, vendors and suppliers. Mr. Jackson's practice also includes all aspects of commercial collections and workouts, including loan restructurings, forbearance arrangements, receiverships and foreclosures.

Practice Areas

Bankruptcy and Creditors' Rights
Commercial, Finance, and Real Estate
Financial Institutions
Litigation

Education

University of Pennsylvania Law School, J.D., 1980
Cornell University, B.A., 1977

Career highlights include:

- Serving as president of the American Bankruptcy Institute, 2007-2008
- Serving as counsel to the unsecured creditors' committee in the bankruptcy of a five-hospital health care system, which was filed in U.S. Bankruptcy Court, District of Delaware and successfully negotiating a creditors trust for benefit of the unsecured creditors
- Serving as counsel to a \$1 billion farm cooperative, and its related financing arm, in a Chapter 11 bankruptcy and receiving the confirmation of a successful Chapter 11 plan in six months
- Serving as counsel to future claimant's representative in Chapter 11 proceedings of a major corporation filed in the U.S. Bankruptcy Court, District of Delaware
- Representing a fortune 500 public company in bankruptcy matters pending nationally
- Representing a national franchisor in connection with restructuring and enforcement of franchise rights in bankruptcy, the purchase of assets from bankruptcy and protecting interests in connection with bankruptcy filing by franchisees
Graduate of American Bankruptcy Institute and St. Johns Law School bankruptcy mediation training program, the first bankruptcy specific mediation certification program

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Mr. Jackson is a member of the Ohio State Bar Foundation and the Ohio State Bar Association.

Mr. Jackson has spoken on several occasions before the National Conference of Bankruptcy Judges, the American Bankruptcy Institute's Annual Spring Meeting and Winter Leadership Conference, the Southeast Bankruptcy Law Institute, the Midwest Regional Bankruptcy Seminar, as well as other local and regional conferences. Topics have included exit financing in Chapter 11 bankruptcies, preference defense, avoiding litigation, out of court workouts, and post confirmation issues.

Mr. Jackson received his J.D. from the University of Pennsylvania Law School and his B.A. from Cornell University.

Publications

"Sale of Substantially All Assets Outside of Plan," Chapter 5 of *Bankruptcy Business Acquisitions*, 2006 (American Bankruptcy Institute publication)

"Bringing Bankruptcies to Foil Foreclosures," *The Practical Lawyer*, January 1997

Mortgage Foreclosure and Repossession in Ohio, 1991 (National Business Institute, Inc. publication)

Ohio Creditors' Remedies and Collection Law, 1985 (Professional Education Systems, Inc. publication)

"Did Congress Get What it Bargained for When it Comes to KERPs?"

Professional and Community Activities

American Bankruptcy Institute, Executive Committee, 2003-present;
President 2007-2008

Ohio State Bar Association, Council of Delegates, 2002-2007; Board of Governors, 2003-2007

ABI Journal, Former Editor

Reginald W. Jackson (Continued)

Columbus Bar Association, Board of Governors, 1998-2002; Bankruptcy Committee Chair, 1990-1992

Ohio State Bar Foundation, President, 2001

American Bar Association, Conference of Minority Partners in Majority/Corporate Law Firms, Chairman, 1996-1999

Honors and Awards

Columbus CEO, Top Lawyers in Columbus, 2010-2012

Fellow of the American College of Bankruptcy since 2001

Fellow of the Columbus Bar Foundation since 1991

Fellow of the Ohio State Bar Foundation since 1994

The Best Lawyers in America, Bankruptcy and Creditor-Debtor Rights Law, 1995-2012

Ohio Super Lawyers, Bankruptcy and Creditor/Debtor Rights, 2004-2012

Chambers and Partners, Leading Lawyer in Bankruptcy/Restructuring, 2004-2011

Named one of America's Top Black Lawyers, *Black Enterprise Magazine*

Events

Southeastern Bankruptcy Law Institute Annual Conference

23rd Annual Winter Leadership Conference

American Bankruptcy Institute Annual Spring Meeting

36th Annual Seminar on Bankruptcy Law and Rules

Retail Development and Law Symposium

Current Issues in Commercial Law and Litigation

83rd Annual National Conference of Bankruptcy Judges

2009 Midwest Regional Bankruptcy Seminar

Bar and Court Admissions

Ohio

U.S. Court of Appeals for the Sixth Circuit



Vorys, Sater, Seymour and Pease LLP
Legal Counsel

Reginald W. Jackson

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U.S. District Court for the Northern District of Ohio

U.S. District Court for the Southern District of Ohio