



Vorys, Sater, Seymour and Pease LLP
Legal Counsel

Practice Contact

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Underwriter's Counsel

We have served as underwriter's counsel on a number of different types of transactions, including general obligation and special obligation bonds and notes of the State of Ohio and Ohio political subdivisions (cities, counties, and school districts); state infrastructure bonds; public financings for airports, cultural facilities, higher education facilities, and health care facilities; and other types of financings involving public bodies.

Our firm has broad experience in advising underwriters in connection with both private placements and public offerings. Our attorneys have an extensive background in the federal securities laws that apply to such transactions, along with experience in compliance with Blue Sky laws, disclosure requirements, and other issues that arise in connection with the underwriting of public finance transactions.

Our attorneys have worked with underwriters from A.G. Edwards, Butler Wick, Cain Brothers, Goldman Sachs, KeyBanc Capital Markets, Merrill Lynch, Morgan Stanley, NatCity Investments, PNC Capital Markets, RBC Capital Markets, Salomon Smith Barney, Seasongood & Mayer, Stifel Nicolaus, UBS, and others.