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Personal Income Tax

Ohio's personal income tax – coupled with local income taxes, such as municipal and school district income taxes – is substantial, and presents challenging issues for Ohio residents and non-residents alike. Our firm has wide experience in assisting business owners and executives and counseling them on tax-efficient approaches to personal income tax issues. For example, our attorneys have been instrumental in developing and refining Ohio's residency tests, and have helped clients to successfully navigate these tests, through careful planning and timely execution. We also routinely advise clients with respect to the income tax implications of investments in pass-through entities, and the intricacies of the Ohio trust tax that affects grantors and beneficiaries.