



**Vorys, Sater, Seymour and Pease LLP**  
Legal Counsel

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## Mergers, Acquisitions, and Divestitures

Our tax lawyers work closely with our corporate and commercial lawyers representing public and private corporations and other entities in developing and implementing innovative, tax-efficient structures for taxable and tax-free equity and asset acquisitions and divestitures, both domestically and in a cross-border context. Although each transaction presents unique planning opportunities and challenges, our collective experience with a continual flow of complex transactions serves as a foundation to take advantage of these opportunities and to overcome these challenges.