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Financing and Equity Transactions

Our tax lawyers assist our clients in the structuring of public and private offerings of debt and equity securities, as well as equipment and facilities leases. We advise lenders and borrowers with respect to the tax consequences of complex borrowing transactions, including imputed interest and original issue discount, bond premium, interest rate and other derivatives, limitations on the deductibility of interest, cancellation of indebtedness, and cross-border issues. We also have extensive experience representing issuers, borrowers, underwriters, and letter of credit banks with respect to tax-exempt financings.